



WABERER'S
OPTIMUM SOLUTION

WABERER'S INTERNATIONAL Nyrt.

H-1239 Budapest, Nagykőrösi út 351.

www.waberers.com

Investor Relations

Viktor Majzik

investor.relations@waberers.com

Tel: +36 1 421 6300

INVESTOR RELEASE

Merkport Zrt. intends to acquire the 22.88% Waberer's share from HIGH YIELD Vagyonkezelő Zrt.

Budapest, 14 February 2024 - WABERER'S INTERNATIONAL Nyrt. (hereinafter: "Waberer's") - in accordance with the requirements of Section 55 (2) of Act CXX of 2001 on the capital market - hereby publishes the following notifications received from Merkport Zrt. (székhely: 1026 Budapest, Pasaréti út 122-124, member of BDPST Group) about acquisition of Waberer's shares:

"The undersigned Dr. Judit Tóth, as the CEO of Merkport Zrt. ([...]; hereinafter referred to as "Buyer") with the right to register as a sole proprietor, hereby submits the following notification.

The Buyer and HIGH YIELD Vagyonkezelő Zrt (1055 Budapest, Kossuth Lajos tér 18. 4. floor; company registration number: 01-10-047626; hereinafter referred to as "Seller") as Seller, entered into a share purchase agreement on 13 February 2023, pursuant to which the Buyer intends to acquire 4,048,476, i.e. four million forty-eight thousand and four hundred and seventy-six dematerialized ordinary, A series shares with a nominal value of EUR 0.35, i.e. thirty-five euro cents each, registered in the name of the company and conferring equal rights to the shareholders of Waberer's International Nyrt. (representing 22.88% ownership interest in Waberer's International Nyrt.), (the "Share Purchase Transaction").

Upon successful completion of the Transaction, the Buyer's ownership interest in Waberer's International Nyrt will increase to 49.64%.

The Buyer further announces that the Transaction will become effective upon receipt of the regulatory approvals required by applicable law (including, in particular, but not limited to, the insurance supervisory approval related to the change of ownership interest in Waberer Hungária Biztosító Zártkörűen Működő Részvénytársaság directly controlled by Waberer's International Nyrt)."

WABERER'S INTERNATIONAL Nyrt.



Information on WABERER'S INTERNATIONAL Nyrt. Series „A” ordinary shares

Markets listed
Trading segment
BSE ticker
Xetra code

Budapest Stock Exchange (BSE)
Equities Prime Market
WABERERS
WABS

ISIN
Reuters ticker
Bloomberg ticker

HU0000120720
WABE.hu
WABERERS HB



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