

Turnover above HUF 43 billion, rising energy costs

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2022 January-December results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Net sales of ANY PLC for 2022 amounted to HUF 43.2 billion which is higher by HUF 2.5 billion (6%) than in the previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions were HUF 15.3 billion, which is HUF 4.7 billion (45%) higher than the figure in the basis period; data processing were HUF 11.4 billion, which is HUF 0.5 billion (5%) higher than the figure in the basis period, whilst sales of card production, personalisation were HUF 13.3 billion. Ratio of strategic products segments in total net sales was 93% in 2022.
- Export sales amounted to HUF 16.1 billion as at December 31, 2022, which is HUF 1.8 billion higher than in the previous year, representing 37% export sales ratio.
- Consolidated EBITDA is HUF 5,633 million.
- Consolidated operating income is HUF 3,686 million.
- Consolidated net income after interest income, taxation and non-controlling interest is HUF 2,244 million.

„With a turnover of HUF 43.2 billion, we exceeded our previous year's figures, but our net result was also affected by the energy situation. The last quarter was even more affected by rising costs; in addition to extremely high energy prices, the difficulties in the raw materials market continue to impact the Company's operations.

*In 2023, we see our growth secured by further strengthening our export activities, continuing our development and portfolio expansion at Group level. The employees of our subsidiaries in Gyoma and Romania are contributing to our development with outstanding performance, not only in the domestic environment but also in international markets.”– added **Gabor Zsámboki, CEO of ANY Security Printing Company**, to the report.*

ANY Security Printing Company PLC hereby declares that the Consolidated Q1-Q4 Interim Management Report prepared on the basis of best knowledge, gives a true and fair view of the assets, liabilities, financial position, profits and losses of the Issuer as well as the companies involved into the consolidation, furthermore the consolidated Management Report gives a true and fair view of the development, performance and describing the main risks.

Gábor Zsámboki

Chief Executive Officer

Budapest, 10th March, 2023

Consolidated management report

on the results and prospects of Q1-Q4 2022, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2021 Q1-Q4 HUF millions (A)	2022 Q1-Q4 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	10,579	15,292	4,713	44.55%
Card production and personalization	16,227	13,302	(2,925)	-18.03%
Form production and personalization, data processing	10,858	11,367	509	4.69%
Traditional printing products	1,816	2,107	291	16.02%
Other	1,177	1,113	(64)	-5.44%
Total net sales	40,657	43,181	2,524	6.21%

ANY PLC had consolidated net sales of 43,181 million in 2022, which is HUF 2,524 million (6%) higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 15,292 million in 2022 which means an increase of HUF 4,713 million (45%) compared to the base period. The increase is mainly due to the election ballots printed with security elements, other printed forms and security documents.

The Company's revenues from **card production and personalisation** totalled HUF 13,302 million in the period of reference. The higher base period value was due to the sales revenue of the security documents accounted for in 2021.

The Company's revenues from **form production, personalisation and data processing** came to HUF 11,367 million in 2022, HUF 509 million (5%) higher than the sales for the base period. The change derives from higher volume of printed forms in export sales.

Sales of **traditional printing products** amounted to HUF 2,107 million in the period of reference, which means a HUF 291 million (16%) increase compared to the previous year's similar period. Higher volume of book orders is behind the change.

Other sales totalled HUF 1,113 million in 2022, which is a decrease of HUF 64 million compared to the correspondent period of the last year. This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

Sales segments	2021 Q1-Q4 in HUF millions (A)	2022 Q1-Q4 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	2,494	2,917	423	16.96%
Card production and personalization	859	1,694	835	97.21%
Form production and personalization, data processing	9,841	10,228	387	3.93%
Traditional printing products	77	267	190	246.75%
Other	1,003	976	(27)	-2.69%
Total export sales	14,274	16,082	1,808	12.67%
Export %	35.11%	37.24%		

Export sales amounted to HUF 16,082 million as at December 31, 2022, which was HUF 1,808 million higher compared to a year earlier, representing 37% export sales ratio.

Sales of security products and solutions were HUF 2,917 million, which is HUF 423 million higher, than the same period of the last year.

Export sales of card production and personalization was HUF 1,694 million in 2022, which was HUF 835 million (97%) higher compared to the base period.

In the field of form production, personalisation and related logistics services export sales was HUF 10,228 million at the end of the period, increased by HUF 387 million (4%) compared to the base period.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2021 Q1-Q4 in HUF millions (A)	2022 Q1-Q4 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Net sales	40,658	43,180	2,522	6.20%
Capitalized value of assets produced	322	602	280	86.96%
Material expenses	24,456	28,200	3,744	15.31%
Personnel expenses	9,576	9,740	164	1.71%
Depreciation	1,712	2,047	335	19.57%
Other expenses/(revenues)	284	209	(75)	-26.41%
Operating income	4,952	3,586	(1,366)	-27.58%
Net profit	3,607	2,244	(1,363)	-37.79%
EBITDA	6,664	5,633	(1,031)	-15.47%
EBITDA margin (%)	16.39%	13.05%		

Net sales totalled HUF 43,180 million in 2022, which is HUF 2,522 million (6%) increase compared to the figure for the same period of last year.

Operating income came to HUF 3,586 million, a decrease of HUF 1,366 million (29%) compared to the previous period.

Gross profit totalled HUF 12,625 million, which means a 29% gross margin. General (SG&A) expenses amounted to HUF 8,830 million in 2022, which equals to 20% of net sales.

Material expenses amounted to HUF 28,200 million, higher by HUF 3,744 million (15%) in the current period due to increased raw material prices, mediated services and the higher turnover.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of work-in-production (WIP) connected to security and card products.

Personnel expenses totalled HUF 9,740 million, which is HUF 164 million higher than in the base period.

EBITDA amounted to HUF 5,633 million due to the change in operating income and depreciation, which represents a decrease of HUF 1,031 million compared to previous period’s EBITDA. Therefore EBITDA margin is 13%.

Net interest income amounted to -200 million HUF in 2022.

Net income – after financial operations, taxation and minority interest – came to HUF 2,244 million in 2022, which is HUF 1,363 million (38%) lower in the base period.

Balance sheet analysis

The Company had total assets of HUF 34,128 million on 31 December 2022, which increased by HUF 10,967 million compared to the previous year-end.

Receivables amounted to HUF 5,607 million which represents a HUF 76 million increase compared to the 2021 year-end.

Cash and bank totalled HUF 6,393 million which represents a HUF 5,096 million increase compared to the 2021 year-end balance due to the advance payment received in connection with the sale of the Angolan passport system.

Inventories totalled HUF 6,487 million, which is a HUF 3,208 million (98%) increase compared to the 31 December 2021 figure mainly due to raw materials and increased work-in progress and semi-finished products.

Other current assets and prepayments amounted to HUF 1,143 million, which is increased by HUF 474 million compared to previous year-end mainly due to the decrease in the balance of advance payments granted and other receivables.

The balance of property, plant and equipment at the end of December 2022 was HUF 13,084 million, an increase of HUF 3,200 million compared to the end of 2021 due to the investments made in the framework of the HIPA tender and due to the KBA Mini Orlof Inaglio purchased last quarter.

Goodwill amounted to HUF 570 million which is a HUF 234 million increase compared to the 31 December 2021 figure due to the purchase of shares of Atlas Trade Distribution SRL.

Accounts payable totalled HUF 4,326 million, HUF 1,142 million (36%) higher compared to the end of December 2021 due to the higher turnover.

Other payables and accruals amounted to 11,052 million, which is increased by HUF 8,258 million (296%) compared to the 31 December 2021 figure mainly due to advances received from customer in connection with the sale of the Angolan passport system.

Lease liabilities relating to the purchase of fixed assets have a balance of HUF 400 million, from which HUF 112 million is long-term part, HUF 288 million is short-term liability.

Balance of long-term loans totalled HUF 4,358 million which represents a HUF 1,270 million increase compared to the 2021 year-end. The Company's operation is financed by short term loans, which reached HUF 2,541 million on 31 December, 2022, out of which short term part of long term loan is HUF 2,209 million.

Changes in equity

In HUF thousands:	Issued Capital	Capital Reserve	Retained Earnings	Treasury Shares	Other comprehensive income	Non-controlling Interest	Total
January 1, 2021	1,449,876	250,686	5,765,633	(455,048)	122,827	1,356,308	8,490,282
Dividend paid	-	-	(1,233,586)	-	-	-	(1,233,586)
Profit after tax attributable to owners of the Company	-	-	3,606,617	-	-	-	3,606,617
Other comprehensive income attributable to owners of the Company	-	-	-	-	8,912	7,760	16,672
Change in share to non-controlling interests	-	-	-	-	-	146,657	146,657
Changes connected to DS transaction	-	-	(74,220)	-	(37,632)	(336,314)	(448,166)
Changes connected to ZS transaction	-	-	(10,400)	-	-	(126,400)	(136,800)
December 31, 2021	1,449,876	250,686	8,054,043	(455,048)	94,107	1,048,010	10,441,674
Dividend paid	-	-	(2,407,098)	-	-	-	(2,407,098)
Profit after tax attributable to owners of the Company	-	-	2,244,042	-	-	-	2,244,042
Other comprehensive income attributable to owners of the Company	-	-	-	-	137,933	(268,388)	(130,455)
Change in share to non-controlling interests	-	-	-	-	-	450,257	450,257
December 31, 2022	1,449,876	250,686	7,888,003	(455,048)	232,040	1,247,568	10,595,436

Cash flow analysis

Net cash flow from operating activities amounted to HUF 11,709 million in 2022. The HUF 3,386 million net income before taxation and non-controlling interest was increased by HUF 2,527 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities increased net cash flow from operating activities by HUF 6,509 million. Interest and tax payments totalled HUF -714 million in the period.

Major part of the -4,931 million HUF negative cash flow is from investing activities mainly contains the amounts spent on tangible asset and investment purchases.

The cash flow from financing activities totalled HUF -1,682 million which was mainly affected by paid dividends, the payment of lease obligations and changes in non-controlling interest.

As a result of the above, cash and cash equivalents increased by HUF 5,096 million compared to the same period in 2021, and totalled HUF 6,393 million on 31 December 2022.

Business environment of the Company

ANY Security Printing Company PLC (former State Printing Company PLC) established in 1851, is one of the largest printing companies in Hungary and a leading one in the CEE region. ANY is a public limited company registered under the laws of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (PLC). The Company's registered office is located in Budapest in the 10th district at Halom street 5.

ANY Security Printing Company Group consists of nine companies, with 5 sites in Hungary, 2 sites in Romania and one each in Slovakia and Moldova. The group is one of the largest security and business form printing company in the Central and Eastern European Region in terms of turnover. The Company's shares have been listed on the Budapest Stock Exchange in the premium category since 2005. Its financial situation is characterised by stable and efficient operation.

Goals and strategy of the Company

ANY Security Printing Company's strategy is focused on secure person and product identification and payment-related products. The Company's activities are characterised by references such as the production and personalisation of Hungarian electronic identity cards and the supply of biometric passports, visas and tax, revenue and excise stamps. As a result of our export activities, our products are supplied and well known in more than 50 countries. The steady growth and the ever-increasing security needs of the security product and document market provide opportunities for further expansion in foreign markets. The development is supported by our R&D activities and innovative products in the Hungarian and international markets. The aim is to introduce digital solutions as extensively as possible, complementing our current portfolio.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the Group EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. Due to the balance of foreign currency receivables and liabilities the foreign currency risk of the Group is moderate.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

The Group manages liquidity risk by maintaining adequate reserves, banking facilities and reserve borrowing facilities, by continuously monitoring forecasts and actual cash-flows and by matching the maturity profiles of financial assets and liabilities. Liquidity risk of the Group, due to the high balance of net working capital, is low.

Credit risk

Credit risk refers to the risk that counterparty will default on its contractual obligations resulting financial loss to the Group. The Group has adopted a policy of only dealing with creditworthy counterparties, and obtaining sufficient collateral, where appropriate, as a means of mitigating the risk of financial loss from defaults. Trade receivables consist of a large number of costumers, spread across diverse industries and geographical areas. Ongoing credit evaluation is performed on the financial condition of accounts receivable.

The Ukrainian – Russian conflict

Apart from the global effect on the world economy of the Ukrainian – Russian conflict the Group does not hold any investment neither in the Ukraine, nor in Russia, does not have any business partner neither in the Ukraine, nor in Russia, so does not have direct relationship which could significantly influence the business or operation or the IFRS financial statements of the Group.

Significant events between 31 December 2022 and the publication of the interim management report

Name of company:	ANY Security Printing Company PLC.	Phone:	+36 (1) 431-1228
Address of company:	Budapest, Halom u. 5. H-1102	Facsimile:	+36 (1) 431-1230
Sector of activity:	Other not specified printing	E-mail address:	karako@any.hu
Period:	1 January 2022 – 31 December 2022	Investor relations contact person:	Tamás Karakó Chief Financial Officer

Forms related to financial statements

PK1. General information on financial data

	Yes		No				
Audited			X				
Consolidated	X						
Accounting standards		Hungarian		IFRS	X	Other	
Other:							

PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right *	Classification **
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	99.48%	99.48%	L
Specimen Zrt.	HUF 100,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
ANY Ingatlanhasznosító Kft	HUF 3,000,000	100.00%	100.00%	L
Zipper Services SRL	RON 2,060,310	60.00%	60.00%	L
Tipo Direct Serv SRL	MDL 30.308	60.00%	60.00%	L
Atlas Trade Distribute SRL ¹	RON 1,000	60.00%	60.00%	L
Slovak Direct SRO	EUR 63.965	100.00%	100.00%	L

* Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

** Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

¹ Zipper Services SRL acquired 100% share in Atlas Trade Distribute SRL, the ownership was registered by the authorities on 15th February 2022.

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2021	31 December 2022	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Current assets				
Cash and cash equivalents	1,297,507	6,393,330	5,095,823	392.7%
Accounts receivable	5,683,056	5,607,294	(75,762)	-1.3%
Inventory	3,278,612	6,487,058	3,208,446	97.9%
Other current assets and prepayments	1,617,114	1,143,112	(474,002)	-29.3%
Total current assets	11,876,289	19,630,794	7,754,505	65.3%
Non-current assets				
Property, plant and equipment	9,884,215	13,083,997	3,199,782	32.4%
Right of use	1,054,572	578,557	(476,015)	-45.1%
Goodwill	335,857	569,823	233,966	69.7%
Intangibles	-	247,615	247,615	-
Other assets	10,222	16,914	6,692	65.5%
Total non-current assets	11,284,866	14,496,906	3,212,040	28.5%
Total assets	23,161,155	34,127,700	10,966,545	47.3%
Current liabilities				
Trade accounts payable	3,184,624	4,326,200	1,141,576	35.8%
Other payables and accruals	2,794,189	11,052,126	8,257,937	295.5%
Short term part of lease liabilities	472,937	287,807	(185,130)	-39.1%
Short term debt	2,315,408	2,540,520	225,112	9.7%
Total current liabilities	8,767,158	18,206,653	9,439,495	107.7%
Long term liabilities				
Deferred tax liability	668,993	839,984	170,991	25.6%
Long term part of lease liabilities	174,032	112,396	(61,636)	-35.4%
Long term debt	3,087,534	4,357,787	1,270,253	41.1%
Other long term liabilities	21,764	15,444	(6,320)	-29.0%
Total long term liabilities	3,952,323	5,325,611	1,373,288	34.7%
Shareholders' equity				
Share capital	1,449,876	1,449,876	-	0.0%
Capital reserve	250,686	250,686	-	0.0%
Retained earnings	8,054,043	7,888,003	(166,040)	-2.1%
Treasury shares at cost	(455,048)	(455,048)	-	0.0%
Other comprehensive income	94,107	232,040	137,933	146.6%
Non-controlling interest	1,048,010	1,229,879	181,869	17.4%
Total shareholders' equity	10,441,674	10,595,436	153,762	1.5%
Total liabilities and shareholders' equity	23,161,155	34,127,700	10,966,545	47.3%

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2021 Q1-Q4	2022 Q1-Q4	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	40,657,532	43,179,930	2,522,398	6.2%
Cost of sales	(26,730,445)	(30,555,068)	(3,824,623)	14.3%
Gross profit	13,927,087	12,624,862	(1,302,225)	-9.4%
Selling general and administration	(8,711,659)	(8,830,160)	(118,501)	1.4%
Gain on sale of fixed assets	8,603	227	(8,376)	-97.4%
Gain on sale of investments	498,781	-	(498,781)	-100.0%
Foreign currency gains / (losses)	35,584	149,804	114,220	321.0%
Other expense	(806,513)	(358,675)	447,838	-55.5%
Operating income	4,951,883	3,586,058	(1,365,825)	-27.6%
Interest income / (expenditures). net	(70,235)	(200,175)	(129,940)	185.0%
Income before tax and non-controlling interest	4,881,648	3,385,883	(1,495,765)	-30.6%
Deferred tax expense	(270,176)	(117,722)	152,454	-56.4%
Income tax expense	(639,407)	(573,862)	65,545	-10.3%
Profit after tax	3,972,065	2,694,299	(1,277,766)	-32.2%
Other comprehensive income	16,672	137,932	121,260	727.3%
Total other comprehensive income	3,988,737	2,832,231	(1,156,506)	-29.0%
Profit attributable to				
Shareholders of the company	3,606,617	2,244,042	(1,362,575)	-37.8%
Non-controlling interest	365,448	450,257	84,809	23.2%
Other comprehensive income attributable to				
Shareholders of the Company	8,912	137,932	129,020	1447.7%
Non-controlling interests	7,760	-	(7,760)	-100.0%

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2021 Q1-Q4	2022 Q1-Q4	Change	Change%
	(A)	(B)	(B-A)	(B/A-1)
Cash flows from operating activities				
Net income before taxation and non-controlling interest	4,881,648	3,385,883	(1,495,765)	-30.6%
Foreign exchange difference according to IAS 21	-	205,027	205,027	-
Depreciation and amortisation	1,710,561	1,962,562	252,001	14.7%
Amortisation of development costs	989	84,607	83,618	8454.8%
Changes in other comprehensive income	(16,821)	-	16,821	-100.0%
Changes in write-off	650,093	78,012	(572,081)	-88.0%
Gain on sale of tangible assets	(8,603)	(2,906)	5,697	-66.2%
Loss / (gain) on sale of investment	(498,781)	-	498,781	-100.0%
Interest expense	83,862	246,169	162,307	193.5%
Interest income	(13,627)	(45,994)	(32,367)	237.5%
Operating profit before working capital changes:	6,789,321	5,913,360	(875,961)	-12.9%
Changes in accounts receivable and other current assets	(1,559,440)	802,543	2,361,983	-151.5%
Changes in inventories	79,850	(3,218,547)	(3,298,397)	-4130.7%
Changes in accounts payables and accruals	(206,758)	8,925,226	9,131,984	-4416.8%
Cash provided by operations	5,102,973	12,422,582	7,319,609	143.4%
Interest received / (paid). net	(116,552)	(122,101)	(5,549)	4.8%
Taxes paid, net	(624,502)	(591,855)	32,647	-5.2%
Net cash provided by operating activities	4,361,919	11,708,626	7,346,707	168.4%
Cash flows from investing activities				
Purchase of property, plant and equipment	(1,413,511)	(4,504,248)	(3,090,737)	218.7%
Proceeds on sale of property, plant and equipment	8,603	2,906	(5,697)	-66.2%
Proceeds on sale of investments	877,028	-	(877,028)	-100.0%
Purchase of investments	(668,160)	(425,017)	243,143	-36.4%
(Increase) / decrease in loans to employees	(408)	(4,658)	(4,250)	1041.7%
Net cash flow used in investing activities	(1,196,448)	(4,931,017)	(3,734,569)	312.1%
Cash flows from financing activities				
Changes in non-controlling interest	(852,304)	(498,738)	353,566	-41.5%
Increase / (decrease) in short term loans	(192,093)	198,506	390,599	-203.3%
Increase / (decrease) in long term loans. liabilities and provisions	(1,390,369)	1,270,253	2,660,622	-191.4%
Increase / (decrease) in lease liabilities	(529,948)	(241,726)	288,222	-54.4%
Dividend paid	(1,233,586)	(2,410,081)	(1,176,495)	95.4%
Net cash flow used in financing activities	(4,198,300)	(1,681,786)	2,516,514	-59.9%
Increase in cash and cash equivalents	(1,032,829)	5,095,823	6,128,652	-593.4%
Cash and cash equivalents at beginning of period	2,330,336	1,297,507	(1,032,829)	-44.3%
Cash and cash equivalents at end of the period	1,297,507	6,393,330	5,095,823	392.7%

PK6. Significant items outside the balance sheet ¹

Description	Value (THUF)
National Election Office	282,885
Ministry of Finance (Hungary)	259,739
Total	542,621

¹ Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. payment guarantees. third party guarantees. liabilities related to charges/mortgages. etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity ¹					
	At the beginning of the current year (1 January)			At the end of the period (31 December)		
	% ²	% ³	No. of shares	% ²	% ³	No. of shares
Foreign institutions	28.78%	29.69%	4,258,530	28.79%	29.70%	4,260,019
Domestic institutions	37.49%	38.67%	5,546,867	36.67%	37.81%	5,424,670
Domestic private individuals	26.75%	27.58%	3,956,917	27.66%	28.53%	4,092,865
Foreign private individuals	0.49%	0.50%	72,211	0.52%	0.53%	76,931
Employees, managing officials	2.44%	2.51%	360,314	2.35%	2.42%	346,832
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget ⁴	0.00%	0.00%	-	0.00%	0.00%	-
Other ^{5,6}	1.02%	1.05%	150,969	0.98%	1.01%	144,491
TOTAL:	100.00%	100.00%	14,794,650	100.00%	100.00%	14,794,650

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

	December 31. 2021	March 31. 2022	June 30. 2022	September 30. 2022	December 31. 2022
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries ¹	-	-	-	-	-
Total	448,842	448,842	448,842	448,842	448,842

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

Name	Nationality ¹	Activity ²	Quantity (pcs)	Share (%) ³	Voting rate (%) ^{3,4}	Note ⁵
EG Capital LLC ⁶	K	T	1,718,623	11.62%	11.98%	
Digital Forest LLC ⁷	K	T	999,536	6.76%	6.97%	

¹ Domestic (B). Foreign (K)

² Custodian (L). Public sector (Á). International development institute (F). Institution (I). Company (T) Private individual (M). Employee. senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor. financial investor. etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership of 3.22% through Fortunarum Kft.

⁷ Indirect ownership of Tamás Erdős. member of the Board of Directors of ANY Security Printing Company PLC based on the AGM of March 31. 2014

Companies and their voting rights of the AEGON Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
VIG ALFA ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	470,471	3.28%
AEGON MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	309,581	2.16%
VIG MONEYMAXX FELTÖREKVŐ PIACI TOTAL RETURN BEFEKTETÉSI ALAP	175,256	1.22%
AEGON MARATON TOTAL REURN BEFEKTETÉSI ALAP	110,870	0.77%
AEGON KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	96,002	0.67%
AEGON MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	82,200	0.57%
AEGON MO. ÖPT AEGON VK SZAKÉ.ABSZ.HOZ.PF. (E)	28,507	0.20%
Total:	1,272,887	8.87%

AEGON Magyarország Befektetési Alapkezelő Zrt.. as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 8.87%.

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	652	652	672
At group level	991	991	1,082

TSZ2. Managing officials and employees in strategic position

Type ¹	Name	Position	Assignment started	Assignment ends	ANY shares owned (no. of shares)
BD	Dr, Ákos Erdős ²	Chairman of Board of Directors	1993*	April 30, 2023	2,265,987
BD	Gábor Zsámboki	Deputy chairman of Board of Directors****	August 11, 2005*	April 30, 2023	143,923
BD	György Gyergyák	Member of Board of Directors	1994*	April 30, 2023	150,000
BD	Gábor Kepecs	Member of Board of Directors	May 1, 2018	April 30, 2023	-
BD	Tamás Erdős ³	Member of Board of Directors	May 31, 2014*	April 30, 2023	999,536
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014*	April 30, 2023	-
SB	Prof, Dr, István Stumpf	Chairman of Supervisory Board	April 27, 2020***	May 31, 2024	-
SB	Dr, Istvánné Gömöri ⁴	Deputy chairman of Supervisory Board	August 11, 2005**	May 31, 2024	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005**	May 31, 2024	-
SB	Dr, Imre Repa	Member of Supervisory Board	March 30, 2007**	May 31, 2024	-
SB	Katalin Hegedűs	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	László Hanzsek	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	Gábor Kun	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	°°°
SP	Zoltán Fejes	Chief Sales Officer	October 1, 2021	indefinite	-
SP	Dr, István Ignác	Chief Security Officer	Jan 3, 2019	indefinite	-
SP	Tamás Karakó	Chief Financial Officer	Jan 2, 2017	indefinite	-
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Nikoletta Sajó	Chief Operating Officer	Sept 1, 2022	indefinite	-
SP	Zoltán Tóth	Chief Technical and Production Officer	July 1, 2008	indefinite	-
Number of ANY shares hold. TOTAL:					4,112,343

¹ Employee in a strategic position (SP). Board of Directors member (BD). Supervisory Board member (SB)

² Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

³ Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

⁴ Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

* Re-elected by the Annual General Meeting held on 5th April, 2018

** Re-elected by the Annual General Meeting held on 8th April, 2019

*** Elected by the Board of Directors entitled with AGM rights on 27th April, 2020

**** Gábor Zsámboki has been the deputy chairman of the Board of Directors since 11th August, 2014.

°°° Number of shares published on line of the membership of Board of Directors

ST1. Announcements disclosed in the year

Date	Place of publishing	Subject. short summary
January 31 2022	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
February 28 2022	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
March 03 2022	ANY website, BSE's website	The consortium of Hungarian Banknote Printing Company and ANY Security Printing Company continues to supply documents
March 03 2022	ANY website, BSE's website	Significant increase in the revenue and profit of ANY
March 11 2022	ANY website, BSE's website	Invitation of General Meeting 2022
March 11 2022	ANY website, BSE's website	AGM Proposals 2022
March 29 2022	ANY website, BSE's website	Change in the ownership of senior officer 2022.03.29.
March 30 2022	ANY website, BSE's website	Change in the ownership of senior officer 2022.03.30.
March 31 2022	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 12 2022	ANY website, BSE's website	HUF 163 DPS has been approved by AGM of the Printing Company
April 13 2022	ANY website, BSE's website	Adjusted Corporate Action Timetable for FY 2022 of ANY PLC
April 13 2022	ANY website, BSE's website	Information on the order of payment of dividend for the year 2021
April 26 2022	ANY website, BSE's website	Announcement of ANY Security Printing Company Plc on the final amount of dividend for the FY 2021
April 29 2022	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 29 2022	ANY website, BSE's website	Report on Corporate Governance 29/04/2022
April 29 2022	ANY website, BSE's website	Annual Report 2021
May 13 2022	ANY website, BSE's website	ANY continues to perform well
May 17 2022	ANY website, BSE's website	Minutes of the Annual General Meeting held on 12th April, 2022
May 31 2022	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
June 30 2022	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
July 01 2022	ANY website, BSE's website	Change in the senior officers
July 29 2022	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
August 09 2022	ANY website, BSE's website	ANY Corporate Action Timetable 2022 (adjusted)
August 17 2022	ANY website, BSE's website	Continued growth at the Printing Company
August 31 2022	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
September 01 2022	ANY website, BSE's website	Change in the senior officers 01/09/2022
September 30 2022	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
October 28 2022	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
November 03 2022	ANY website, BSE's website	ANY Corporate Action Timetable 2022 (adjusted)
November 14 2022	ANY website, BSE's website	ANY Corporate Action Timetable 2022 (updated)
November 21 2022	ANY website, BSE's website	Increasing sales in both domestic and export markets, under increasing cost pressures
November 30 2022	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC

December 16 2022	ANY website, BSE's website	The consortium will continue to produce the Hungarian excise and tax stamps
December 19 2022	ANY website, BSE's website	Corporate Action Timetable for FY 2023 of ANY Security Printing Company PLC
December 30 2022	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
January 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
February 28 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
March 06 2023	ANY website, BSE's website	Obituary

Announcements are published on the website of the Company. the BSE and the Hungarian Financial Authority (MNB) (www.any.hu. www.bet.hu. www.kozzetetelek.hu).