



Resolution No. 71/2023 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP_HUF_2024/2 Bond**, tranche number 1, in an amount of 2,389,334 securities with a face value of HUF 10,000 giving a total face value of HUF 23,893,340,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **March 16, 2023**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **March 16, 2023**

Name of security	OTP_HUF_2024/2 Bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	March 10, 2023
Maturity date	March 10, 2024
Interest type	Fixed
Interest rate	11%
Interest payment dates	Annually, 10th of March
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000362272
Ticker symbol	OTPHUF242
Face value	HUF 10,000
Number of securities listed	2,389,334
Listing date	March 16, 2023
First trading day	March 16, 2023
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, March 13, 2023

on behalf of the Budapest Stock Exchange Ltd.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.