



### Resolution No. 164/2023 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP\_DK\_HUF\_2028/III discount bond**, tranche number 1, in an amount of 1,958,800 securities with a face value of HUF 1,000 giving a total face value of HUF 1,958,800,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **June 9, 2023**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **June 9, 2023**

<b>Name of security</b>	OTP_DK_HUF_2028/III discount bond
<b>Issuer</b>	OTP Bank Plc.
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	5 years
<b>Date of issue</b>	June 1, 2023
<b>Maturity date</b>	May 31, 2028
<b>Capital repayment</b>	In a lump sum at expiry
<b>Code of security (ISIN)</b>	HU0000362553
<b>Ticker symbol</b>	OTPKD28III
<b>Face value</b>	HUF 1,000
<b>Number of securities listed</b>	1,958,800
<b>Listing date</b>	June 9, 2023
<b>First trading day</b>	June 9, 2023
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in Part II, Chapter 5.
<b>Listing price</b>	66.6752 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

**Budapest, June 7, 2023**

on behalf of the Budapest Stock Exchange Ltd.:

László Dobrocsi dr.  
Deputy Director

#### Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.