



Resolution No. 165/2023 of the Budapest Stock Exchange Ltd.

The Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP_DK_HUF_2029/III discount bond**, tranche number 1, in an amount of 683,500 securities with a face value of HUF 1,000 giving a total face value of HUF 683,500,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **June 9, 2023**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **June 9, 2023**

Name of security	OTP_DK_HUF_2029/III discount bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	6 years
Date of issue	June 1, 2023
Maturity date	May 31, 2029
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000362561
Ticker symbol	OTPKD29III
Face value	HUF 1,000
Number of securities listed	683,500
Listing date	June 9, 2023
First trading day	June 9, 2023
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	63.2093 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, June 7, 2023

on behalf of the Budapest Stock Exchange Ltd.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.