

EXTRAORDINARY ANNOUNCEMENT

pursuant to the Capital Market Act and to Decree No: 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Asset Management Plc. (the “Company”) informs its dear Investors as below:

1. The Board of Directors of the Company decided today to reduce the share capital of Sáréna Korlátolt Felelősségű Társaság by HUF 210,000,000 to HUF 5,000,000, i.e. from HUF 215,000,000 to HUF 5,000,000. The reason for the capital transfer is to increase other equity components. After the capital transfer, the amount of the sole member's capital contribution is HUF 5,000,000, i.e. HUF 5 million.

Accordingly, the co-ownership will initiate the corporate procedure and the amendment of the articles of association in connection with the capital transfer.

2. MAHART and the Józsefváros project will be litigated after discussions with the legal representatives.

3. The Board of Directors also informs its shareholders that it has today held discussions with the management of WhiteIT Fintech Zrt. to acquire a stake in WhiteIT Fintech Zrt. as a potential investor, in line with its previously announced strategy of focusing on the IT and capital markets, mainly in the education market.

The Board of Directors of ENEFI has discussed the presentation of WhiteIT Fintech Zrt. by its management and, considering the detailed company valuation material of WhiteIT Fintech Zrt. provided by them, has decided to acquire a stake in WhiteIT Fintech Zrt. in the form of a capital increase, thus supporting its future plans as an owner.

The amount of the capital increase, calculated at the lower limit of the company's valuation, was set at HUF 272 million, which corresponds to 27.04 percent of the share capital, taking into account the situation after the capital increase.

The corporate documents related to the capital increase have not yet been signed with the above decision, and the planned date of the general meeting of WhiteIT Fintech Zrt. related to the capital increase is 22 February 2024.

WhiteIT Fintech Zrt. has defined its fields of activity and development as follows:

1. Education

- a. E-learning
- b. Offline education
- c. General educational simulation
- d. Personalised educational simulation
- e. Organised educational game

Geographical area: international, Europe

Partners: Universities, banks, brokerage houses, issuers, individual clients

2.

- a. In-house organised stock market game
- b. Template, downloadable game
- c. Computer game development (optional)

Partners: Individual customers, games organised by the public, games with prizes, etc.

3. Simulation

- a. Template themes in downloadable format
- b. Based on individual orders

Partners: individual customers, publicly available.

4. IA (Intelligence Augmentation) based systems

A support system for the use of technologies to support economically based learning and decision making.

5. R& D

The "Pandora's Box" project, which conducts R&D to develop trading algorithms that can be used to enter securities trading in an automated manner. These algorithms are essentially designed for non-public trading.

6. Data provision

Data management and visualisation of the technologies used to own and sell data. Vendor and data sales activities are planned to be released at a later stage.

7. AI (Artificial Intelligence)

The development of one of the key deliverables of the technology developed, capable of analysing stock trading, identifying trends, managing risk, being able to identify portfolio elements required by the user and presenting all these processes to the economic intelligence writers.

WhiteIT already has advanced IT technology, which is the basis for the main task of implementing and financing further improvements.

To obtain funding, WhiteIT has initiated a private equity fundraising and has approached ENEFI Asset Management Plc. as a potential investor.

WhiteIT's management stated that they saw a significant opportunity to support the distribution of their products, which are essentially designed for the international market, through a listed company.

Representatives of the owners of WhiteIT and ENEFI Plc were present at the meeting. The Board's proposal for the amount of the share capital increase was accepted.

Board of Directors

ENEFI Asset Management Plc.