

EXTRAORDINARY ANNOUNCEMENT

pursuant to the Capital Market Act and to Decree No: 24/2008. (VIII.15.) of the Minister of Finance.

ENEFI Asset Management Plc. (the "Company") EETEK Ltd., Soós Csaba and Virág Ferenc informs its dear Investors as below:

Today, the contracts for the following transactions were concluded based on the previously published information:

- ENEFI Asset Management Plc. exchanges 500,000 A-shares (ordinary shares) held by Csaba Soós for 500,000 H-shares held by Csaba Soós.
- ENEFI Vagyonkezelő Nyrt. exchanges 61,143 A shares (ordinary shares) for 61,143 H shares held by Ferenc Virág.
- EETEK Ltd. buys 730,000 H shares from Csaba Soós at a price of HUF 177.00 per share, i.e. HUF 177.00 per share (closing price on 21/02/2024).
- EETEK Ltd. buys 250,000 H shares from Ferenc Virág at a price of HUF 177.00 per share, i.e. HUF 177.00 per share.
- ENEFI Vagyonkezelő Zrt. grants Csaba Soós an option to purchase 730,000 A-shares at a total price (purchase price and option fee) of HUF 210.00 per share until 31.12.2026.
- ENEFI Vagyonkezelő Nyrt. grants Ferenc Virág an option right for 250,000 A-shares at a total price (purchase price and option fee) of HUF 210.00 per share until 31.12.2026.
- ENEFI Asset Management Plc. exchanges 1,051,857 A-shares held by it for 1,051,857 H-shares held by EETEK Ltd.
- ENEFI Vagyonkezelő Nyrt. will purchase (after completion of the previous transactions) 1,723,143 H-shares from EETEK Ltd. at a purchase price of HUF 177.00 per share, the purchase price payment obligation of which will be accounted for as a drawdown under the loan facility agreement between the parties.

The sale and exchange transactions have not yet been closed, and the transfer of ownership is conditional on the transfer of shares on the OTC market after the transaction has been concluded and the crediting of the shares after the transfer.

As a result of the Transactions of Tranche 1, the ownership of the shares of the parties concerned will change as follows (after the shares have been credited)

Owner	Shares	Before the transaction	After the transaction
ENEFI Vagyonkezelő Nyrt.	ENEFI ordinary shares	1 613 000	0
ENEFI Vagyonkezelő Nyrt.	ENEFI preference share	0	3 336 143
EETEK Ltd.	ENEFI ordinary shares	500 000	1 551 857
EETEK Ltd.	ENEFI preference share	1 795 000	0
Soós Csaba	ENEFI ordinary shares	1 747 200	2 247 200
Soós Csaba	ENEFI preference share	3 349 966	2 119 966
Soós Csaba opció (ENEFI)	ENEFI ordinary shares	630 000	1 360 000
Virág Ferenc	ENEFI ordinary shares	10 000	71 143
Virág Ferenc	ENEFI preference share	311 143	0
Virág Ferenc opció (Soós Csaba)	ENEFI ordinary shares	200 000	200 000
Virág Ferenc opció (ENEFI)	ENEFI ordinary shares	0	250 000

In addition to the above, the Board of Directors of the Company decided that after the implementation of the 1st part of the schedule, it will start preparing the preparation and implementation of the 2nd stage, i.e.

- ENEFI Asset Management Plc will initiate a reduction of its share capital to include all H Shares held.

- ENEFI Asset Management Plc, as the owner of EETEK Ltd, will decide on the reduction of the share capital of EETEK Ltd. As a result of the reduction, the payment obligation of EETEK Ltd to ENEFI Asset Management Plc. will be offset against the amount of the capital increase of ENEFI Asset Management Plc. EETEK Ltd will be offset against the intercompany debt owed to EETEK Ltd.

The implementation of certain transactions (e.g. the capital transfer between ENEFI and EETEK) may be subject to the existence or fulfilment of other conditions (e.g. resolutions of the general meeting, fulfilment of accounting conditions, foreign company and tax law regulations, etc.).

Board of Directors
ENEFI Asset Management Plc.