

## The Printing Company achieved outstanding export performance

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2023 January-December results (available on the websites [www.bet.hu](http://www.bet.hu), [www.kozzetetelek.hu](http://www.kozzetetelek.hu) and [www.any.hu](http://www.any.hu) ).

### SUMMARY

- Net sales of ANY PLC for 2023 amounted to HUF 55.5 billion which is higher by HUF 12.3 billion (28%) than in the previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions were HUF 29.1 billion, which is HUF 13.8 billion (90%) higher than the figure in the basis period; data processing were HUF 11.2 billion, which is HUF 0.2 billion (9%) lower than the figure in the basis period, whilst sales of card production, personalisation were HUF 12.2 billion, which is HUF 1.1 billion (9%) lower than the figure in the basis period. Ratio of strategic products segments in total net sales was 94% in 2023.
- Export sales amounted to HUF 30.3 billion as at December 31, 2023, which is HUF 14.2 billion higher than in the previous year, representing 55% export sales ratio.
- Consolidated EBITDA is HUF 8,775 million.
- Consolidated operating income is HUF 6,402 million.
- Consolidated net income after interest income, taxation and non-controlling interest is HUF 4,267 million.

*"The year 2023 was outstanding for the Printing Company, especially in terms of export activity. Our projects not only strengthen our market position, but also contribute to strengthening global security. Thanks to the increased demand for passports, we continue the capacity expansion investments at the Printing Company. Automation and efficient production require continuous technological developments. In market research and production optimization, as well as meeting high quality standards, artificial intelligence is gaining more ground. Our results, financial stability, and further successes are guaranteed by our unwavering commitment to innovation and development. Taking into account the financing needs for the development necessary to maintain growth, the Board of Directors proposes a dividend payment of HUF 250 per share to the General Meeting."* – added **Gábor Zsámboki, CEO of ANY Security Printing Company PLC**, to the 2023 report.

ANY Security Printing Company PLC hereby declares that the Consolidated Q1-Q4 Interim Management Report prepared on the basis of best knowledge, gives a true and fair view of the assets, liabilities, financial position, profits and losses of the Issuer as well as the companies involved into the consolidation, furthermore the consolidated Management Report gives a true and fair view of the development, performance and describing the main risks.

**Gábor Zsámboki**

Chief Executive Officer

Budapest, 8<sup>th</sup> March, 2024

## Consolidated management report

on the results and prospects of Q1-Q4 2023, and on quantitative and qualitative indicators

### Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2022 Q1-Q4 HUF millions (A)	2023 Q1-Q4 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	15.292	29.061	13.769	90.04%
Card production and personalization	13.302	12.163	(1.139)	-8.56%
Form production and personalization, data processing	11.367	11.151	(216)	-1.90%
Traditional printing products	2.107	1.992	(115)	-5.46%
Other	1.113	1.108	(5)	-0.45%
<b>Total net sales</b>	<b>43.181</b>	<b>55.475</b>	<b>12.294</b>	<b>28.47%</b>

ANY PLC had consolidated net sales of 55,475 million in Q1-Q4 2023, which is HUF 12,294 million (28%) higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 29,061 million in Q1-Q4 2023 which means an increase of HUF 13,769 million (90%) compared to the base period. The increase was mainly driven by the export projects, higher tax stamps turnover, and invoiced revenue from the roll-out of passport issuing systems.

The Company's revenues from **card production and personalisation** totalled HUF 12,163 million in the period of reference, a HUF 1,139 million (9%) decrease compared to similar period of year 2022. The main reason for the change is the declining turnover of other document cards.

The Company's revenues from **form production, personalisation and data processing** came to HUF 11,151 million in Q1-Q4 2023, HUF 216 million (2%) lower than the sales for the base period. The main reason for the change is the decrease in turnover from export form production and personalization.

Sales of **traditional printing products** amounted to HUF 1,992 million in the period of reference, which means a HUF 115 million (5%) decrease compared to the previous year's similar period. Lower volume of book orders is behind the change.

**Other sales** totalled HUF 1,108 million in Q1-Q4 2023, which is a decrease of HUF 5 million compared to the correspondent period of the last year. This segment mainly comprises revenues from the sale of commercial materials and goods.

### Export sales by segment

Sales segments	2022 Q1-Q4 in HUF millions (A)	2023 Q1-Q4 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	2.917	17.417	14.500	497.09%
Card production and personalization	1.694	1.981	287	16.94%
Form production and personalization, data processing	10.228	9.889	(339)	-3.31%
Traditional printing products	267	205	(62)	-23.22%
Other	976	801	(175)	-17.93%
<b>Total export sales</b>	<b>16.082</b>	<b>30.293</b>	<b>14.211</b>	<b>88.37%</b>
<b>Export %</b>	<b>37.24%</b>	<b>54.61%</b>		

Export sales amounted to HUF 30,293 million as at December 31, 2023, which was HUF 14,211 million higher compared to a year earlier, representing 55% export sales ratio.

Sales of security products and solutions were HUF 17,417 million, which is HUF 14,500 million higher, than the same period of the last year, mainly due to increased sales of passports and other security products and revenue from passport system roll-out tasks.

Export sales of card production and personalization was HUF 1,981 million in Q1-Q4 2023, which was HUF 287 million (17%) higher compared to the base period, due to the increased turnover of card documents.

In the field of form production, personalisation and related logistics services export sales was HUF 9,889 million at the end of the period, decreased by HUF 339 million (3%) compared to the base period.

### Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2022 Q1-Q4 in HUF millions (A)	2023 Q1-Q4 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Net sales	43.180	55.475	12.295	28.47%
Capitalized value of assets produced	602	1.202	600	99.67%
Material expenses	28.200	34.151	5.951	21.10%
Personnel expenses	9.740	12.717	2.977	30.56%
Depreciation	2.047	2.373	326	15.93%
Other expenses/(revenues)	209	1.034	825	394.74%
Operating income	3.586	6.402	2.816	78.53%
Net profit	2.244	4.267	2.023	90.15%
EBITDA	5.633	8.775	3.142	55.78%
EBITDA margin (%)	13.05%	15.82%		

Net sales totalled HUF 55,475 million in Q1-Q4 2023, which is HUF 12,295 million (28%) increase compared to the figure for the same period of last year.

Operating income came to HUF 6,402 million, an increase of HUF 2,816 million compared to the previous period.

Gross profit totalled HUF 17,684 million, which means a 32% gross margin. General (SG&A) expenses amounted to HUF 10,248 million in Q1-Q4 2023, which equals to 18% of net sales.

Material expenses amounted to HUF 34,151 million, higher by HUF 5,951 million (21%) in the current period due to increased raw material prices and due to services used and consignment services connected to export projects.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of work-in-production (WIP) connected to security and card products.

Personnel expenses totalled HUF 12,717 million, which is HUF 2,977 million (31%) higher than in the base period, due to the increase in staffing levels, the wage increase implemented and to the achievement based salaries connected to higher turnover and its contributions.

EBITDA amounted to HUF 8,775 million due to the change in operating income and depreciation, which represents an increase of HUF 3,142 million compared to previous period's EBITDA. Therefore EBITDA margin is 16%.

Net interest income amounted to -540 million HUF in Q1-Q4 2023, due to higher interest rates. The foreign currency gain is HUF -178 million, which is the result of the favourable change in the foreign exchange rates. Net income – after financial operations, taxation and minority interest – came to HUF 4,267 million in Q1-Q4 2023, which is HUF 2,023 million higher in the base period.

### Balance sheet analysis

The Company had total assets of HUF 41,478 million on 31 December 2023, which increased by HUF 7,351 million compared to the previous year-end.

Receivables amounted to HUF 12,675 million which represents a HUF 7,068 million increase compared to the 2022 year-end, due to increased turnover and to the invoices of big projects issued at the end of the year.

Cash and bank totalled HUF 6,056 million which represents a HUF 337 million decrease compared to the 2022 year-end balance.

Inventories totalled HUF 6,626 million, which is a HUF 138 million (2%) increase compared to the 31 December 2022 figure mainly due to increased work-in progress and semi-finished products.

Other current assets and prepayments amounted to HUF 1,964 million, which is increased by HUF 821 million compared to previous year-end mainly due to the increase in the paid advances related to the Angolan projects.

The balance of property, plant and equipment at the end of December 2023 was HUF 12,839 million, a decrease of HUF 245 million compared to the end of 2022.

Goodwill amounted to HUF 639 million which is the same as last year's balance.

Accounts payable totalled HUF 5,909 million, HUF 1,582 million (37%) higher compared to the end of December 2022, mainly due to the increase in accounts payable related to the Angolan projects.

Other payables and accruals amounted to 8,947 million, which is decreased by HUF 2,105 million (19%) compared to the 31 December 2022 figure mainly due to a decrease in advances received from customers related to the Angolan projects.

Lease liabilities relating to the purchase of fixed assets have a balance of HUF 239 million, from which HUF 105 million is long-term part, HUF 134 million is short-term liability.

Balance of long-term loans totalled HUF 4,049 million which represents a HUF 309 million decrease compared to the 2022 year-end. The Company's operation is financed by short term loans, which reached HUF 8,474 million on 31 December, 2023, out of which short term part of long term loan is HUF 4,930 million.

### Changes in equity

In HUF thousands:	Issued Capital	Capital Reserve	Retained Earnings	Treasury Shares	Other comprehensive income	Non-controlling Interest	Total
<b>January 1, 2022</b>	<b>1,449,876</b>	<b>250,686</b>	<b>8,054,043</b>	<b>(455,048)</b>	<b>94,107</b>	<b>1,048,010</b>	<b>10,441,674</b>
Dividend paid	-	-	(2,407,098)	-	-	-	(2,407,098)
Profit after tax attributable to owners of the Company	-	-	2,244,042	-	-	-	2,244,042
Other comprehensive income attributable to owners of the Company	-	-	-	-	137,933	(268,388)	(130,455)
Change in share to non-controlling interests	-	-	-	-	-	455,257	455,257
<b>December 31, 2022</b>	<b>1,449,876</b>	<b>250,686</b>	<b>7,888,003</b>	<b>(455,048)</b>	<b>232,040</b>	<b>1,229,879</b>	<b>10,595,436</b>
Dividend paid	-	-	(2,309,466)	-	-	-	(2,309,466)
Profit after tax attributable to owners of the Company	-	-	4,267,289	-	-	-	4,267,289
Other comprehensive income attributable to owners of the Company	-	-	-	-	(7,720)	(57,571)	(65,291)
Change in share to non-controlling interests	-	-	-	-	-	430,348	430,348
Change in dividend to non-controlling interests	-	-	-	-	-	(1,654)	(1,654)
<b>September 30, 2023</b>	<b>1,449,876</b>	<b>250,686</b>	<b>9,845,826</b>	<b>(455,048)</b>	<b>224,320</b>	<b>1,601,002</b>	<b>12,916,662</b>

### Cash flow analysis

Net cash flow from operating activities amounted to HUF -1,456 million in Q1-Q4 2023. The HUF 5,862 million net income before taxation and non-controlling interest was increased by HUF 3,301 million worth of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities decreased net cash flow from operating activities by HUF 9,129 million. Interest and tax payments totalled HUF -1,520 million in the period.

Major part of the -1,965 million HUF negative cash flow is from investing activities mainly contains the amounts spent on fixed assets.

The cash flow from financing activities totalled HUF 3,085 million which was mainly due to the increase in short-term loans, to the decrease in long-term loans and to the dividend paid.

As a result of the above, cash and cash equivalents decreased by HUF 337 million compared to the same period in 2022, and totalled HUF 6,056 million on 31 December 2023.

### **Business environment of the Company**

ANY Security Printing Company PLC (former State Printing Company PLC) established in 1851, is one of the largest printing companies in Hungary and a leading one in the CEE region. ANY is a public limited company registered under the laws of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (PLC). The Company's registered office is located in Budapest in the 10<sup>th</sup> district at Halom street 5.

ANY Security Printing Company Group consists of nine companies, with 5 sites in Hungary, 2 sites in Romania and one each in Slovakia and Moldova. The group is one of the largest security and business form printing company in the Central and Eastern European Region in terms of turnover. The Company's shares have been listed on the Budapest Stock Exchange in the premium category since 2005. Its financial situation is characterised by stable and efficient operation.

### **Goals and strategy of the Company**

ANY Security Printing Company's strategy is focused on secure person and product identification and payment-related products. The Company's activities are characterised by references such as the production and personalisation of Hungarian electronic identity cards and the supply of biometric passports, visas and tax, revenue and excise stamps. As a result of our export activities, our products are supplied and well known in more than 50 countries. The steady growth and the ever-increasing security needs of the security product and document market provide opportunities for further expansion in foreign markets. The development is supported by our R&D activities and innovative products in the Hungarian and international markets. The aim is to introduce digital solutions as extensively as possible, complementing our current portfolio.

### **Main risks of the Company, changes and uncertainties connected to them**

#### Foreign currency risk

Among foreign currency transactions of the Group EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. Due to the balance of foreign currency receivables and liabilities the foreign currency risk of the Group is moderate.



Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

The Group manages liquidity risk by maintaining adequate reserves, banking facilities and reserve borrowing facilities, by continuously monitoring forecasts and actual cash-flows and by matching the maturity profiles of financial assets and liabilities. Liquidity risk of the Group, due to the high balance of net working capital, is low.

Credit risk

Credit risk refers to the risk that counterparty will default on its contractual obligations resulting financial loss to the Group. The Group has adopted a policy of only dealing with creditworthy counterparties, and obtaining sufficient collateral, where appropriate, as a means of mitigating the risk of financial loss from defaults. Trade receivables consist of a large number of costumers, spread across diverse industries and geographical areas. Ongoing credit evaluation is performed on the financial condition of accounts receivable.

**Significant events between 31 December 2023 and the publication of the interim management report**

<b>Name of company:</b>	ANY Security Printing Company PLC.	<b>Phone:</b>	+36 (1) 431-1228
<b>Address of company:</b>	Budapest, Halom u. 5. H-1102	<b>Facsimile:</b>	+36 (1) 431-1230
<b>Sector of activity:</b>	Other not specified printing	<b>E-mail address:</b>	karako@any.hu
<b>Period:</b>	1 January 2023 – 31 December 2023	<b>Investor relations contact person:</b>	Tamás Karakó Chief Financial Officer

## Forms related to financial statements

### PK1. General information on financial data

	<b>Yes</b>		<b>No</b>				
<b>Audited</b>			X				
<b>Consolidated</b>	X						
<b>Accounting standards</b>		Hungarian		IFRS	X	Other	
Other: .....							

### PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right *	Classification **
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	99.48%	99.48%	L
Specimen Zrt.	HUF 100,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
ANY Ingatlanhasznosító Kft	HUF 3,000,000	100.00%	100.00%	L
Zipper Services SRL	RON 2,060,310	60.00%	60.00%	L
Tipo Direct Serv SRL	MDL 30.308	60.00%	60.00%	L
Atlas Trade Distribute SRL <sup>1</sup>	RON 1,000	60.00%	60.00%	L
Slovak Direct SRO	EUR 63.965	100.00%	100.00%	L

\* Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

\*\* Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

**PK3. Statement of Financial Position**

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2022	31 December 2023	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
<b>Current assets</b>				
Cash and cash equivalents	6,393,330	6,056,275	(337,055)	-5.3%
Accounts receivable	5,607,294	12,674,854	7,067,560	126.0%
Inventory	6,487,058	6,625,554	138,496	2.1%
Other current assets and prepayments	1,143,112	1,963,853	820,741	71.8%
<b>Total current assets</b>	<b>19,630,794</b>	<b>27,320,536</b>	<b>7,689,742</b>	<b>39.2%</b>
<b>Non-current assets</b>				
Property, plant and equipment	13,083,997	12,839,007	(244,990)	-1.9%
Right of use	578,557	489,831	(88,726)	-15.3%
Goodwill	569,823	639,352	69,529	12.2%
Intangibles	247,615	171,420	(76,195)	-30.8%
Other assets	16,914	18,223	1,309	7.7%
<b>Total non-current assets</b>	<b>14,496,906</b>	<b>14,157,833</b>	<b>(339,073)</b>	<b>-2.3%</b>
<b>Total assets</b>	<b>34,127,700</b>	<b>41,478,369</b>	<b>7,350,669</b>	<b>21.5%</b>
<b>Current liabilities</b>				
Trade accounts payable	4,326,200	5,908,538	1,582,338	36.6%
Contracted liabilities	7,411,258	2,644,678	(4,766,580)	-64.3%
Other payables and accruals	3,640,868	6,302,195	2,661,327	73.1%
Short term part of lease liabilities	287,807	134,219	(153,588)	-53.4%
Short term debt	2,540,520	8,474,190	5,933,670	233.6%
<b>Total current liabilities</b>	<b>18,206,653</b>	<b>23,463,820</b>	<b>5,257,167</b>	<b>28.9%</b>
<b>Long term liabilities</b>				
Deferred tax liability	839,984	941,763	101,779	12.1%
Long term part of lease liabilities	112,396	104,886	(7,510)	-6.7%
Long term debt	4,357,787	4,049,259	(308,528)	-7.1%
Other long term liabilities	15,444	1,978	(13,466)	-87.2%
<b>Total long term liabilities</b>	<b>5,325,611</b>	<b>5,097,886</b>	<b>(227,725)</b>	<b>-4.3%</b>
<b>Shareholders' equity</b>				
Share capital	1,449,876	1,449,876	-	0.0%
Capital reserve	250,686	250,686	-	0.0%
Retained earnings	7,888,003	9,845,826	1,957,823	24.8%
Treasury shares at cost	(455,048)	(455,048)	-	0.0%
Other comprehensive income	232,040	224,320	(7,720)	-3.3%
Non-controlling interest	1,229,879	1,601,002	371,123	30.2%
<b>Total shareholders' equity</b>	<b>10,595,436</b>	<b>12,916,662</b>	<b>2,321,226</b>	<b>21.9%</b>
<b>Total liabilities and shareholders' equity</b>	<b>34,127,700</b>	<b>41,478,369</b>	<b>7,350,669</b>	<b>21.5%</b>

**PK4. Statement of comprehensive income**

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2022 Q1-Q4	2023 Q1-Q4	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	43,179,930	55,475,269	12,295,339	28.5%
Cost of sales	(30,555,068)	(37,790,901)	(7,235,833)	23.7%
<b>Gross profit</b>	<b>12,624,862</b>	<b>17,684,368</b>	<b>5,059,506</b>	<b>40.1%</b>
Selling general and administration	(8,830,160)	(10,247,827)	(1,417,667)	16.1%
Gain on sale of fixed assets	227	(133)	(360)	-158.6%
Foreign currency gains / (losses)	149,804	(178,195)	(327,999)	-219.0%
Other expense	(358,675)	(856,058)	(497,383)	138.7%
<b>Operating income</b>	<b>3,586,058</b>	<b>6,402,155</b>	<b>2,816,097</b>	<b>78.5%</b>
Interest income	45,994	158,677	112,683	245.0%
Interest expense	(246,169)	(698,442)	(452,273)	183.7%
<b>Income before tax and non-controlling interest</b>	<b>3,385,883</b>	<b>5,862,390</b>	<b>2,476,507</b>	<b>73.1%</b>
Deferred tax expense	(117,722)	(101,779)	15,943	-13.5%
Income tax expense	(573,862)	(1,062,974)	(489,112)	85.2%
<b>Profit after tax</b>	<b>2,694,299</b>	<b>4,697,637</b>	<b>2,003,338</b>	<b>74.4%</b>
Other comprehensive income	205,027	(65,291)	(270,318)	-131.8%
<b>Total other comprehensive income</b>	<b>2,899,326</b>	<b>4,632,346</b>	<b>1,733,020</b>	<b>59.8%</b>
Profit attributable to				
<b>Shareholders of the company</b>	<b>2,244,042</b>	<b>4,267,289</b>	<b>2,023,247</b>	<b>90.2%</b>
Non-controlling interest	450,257	430,348	(19,909)	-4.4%
Other comprehensive income attributable to				
<b>Shareholders of the Company</b>	<b>137,932</b>	<b>(7,720)</b>	<b>(145,652)</b>	<b>-105.6%</b>
Non-controlling interests	67,094	(57,571)	(124,665)	-185.8%

**PK5. Statement of cash-flow**

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2022 Q1-Q4	2023 Q1-Q4	Change	Change%
	(A)	(B)	(B-A)	(B/A-1)
<b>Cash flows from operating activities</b>				
Net income before taxation and non-controlling interest	3,385,883	5,862,390	2,476,507	73.1%
Foreign exchange difference according to IAS 21	205,027	(65,291)	(270,318)	-131.8%
Depreciation and amortisation	1,962,562	2,296,323	333,761	17.0%
Amortisation of development costs	84,607	76,195	(8,412)	-9.9%
Changes in write-off	78,012	483,055	405,043	519.2%
Gain on sale of tangible assets	(2,906)	133	3,039	-104.6%
Interest expense	246,169	698,442	452,273	183.7%
Interest income	(45,994)	(158,677)	(112,683)	245.0%
<b>Operating profit before working capital changes:</b>	<b>5,913,360</b>	<b>9,192,570</b>	<b>3,279,210</b>	<b>55.5%</b>
Changes in accounts receivable and other current assets	802,543	(7,915,575)	(8,718,118)	-1086.3%
Changes in inventories	(3,218,547)	(595,942)	2,622,605	-81.5%
Changes in accounts payables and accruals	8,925,226	(617,199)	(9,542,425)	-106.9%
<b>Cash provided by operations</b>	<b>12,422,582</b>	<b>63,854</b>	<b>(12,358,728)</b>	<b>-99.5%</b>
Interest received / (paid). net	(122,101)	(481,745)	(359,644)	294.5%
Taxes paid, net	(591,855)	(1,038,509)	(446,654)	75.5%
<b>Net cash provided by operating activities</b>	<b>11,708,626</b>	<b>(1,456,400)</b>	<b>(13,165,026)</b>	<b>-112.4%</b>
<b>Cash flows from investing activities</b>				
Purchase of property, plant and equipment	(4,504,248)	(1,963,893)	2,540,355	-56.4%
Proceeds on sale of property, plant and equipment	2,906	(133)	(3,039)	-104.6%
Purchase of investments	(425,017)	-	425,017	-100.0%
(Increase) / decrease in loans to employees	(4,658)	(1,309)	3,349	-71.9%
<b>Net cash flow used in investing activities</b>	<b>(4,931,017)</b>	<b>(1,965,335)</b>	<b>2,965,682</b>	<b>-60.1%</b>
<b>Cash flows from financing activities</b>				
Changes in non-controlling interest	(498,738)	(71,182)	427,556	-85.7%
Increase / (decrease) in short term loans	198,506	5,933,670	5,735,164	2889.2%
Increase / (decrease) in long term loans. liabilities and provisions	1,270,253	(308,528)	(1,578,781)	-124.3%
Increase / (decrease) in lease liabilities	(241,726)	(159,814)	81,912	-33.9%
Dividend paid	(2,410,081)	(2,309,466)	100,615	-4.2%
<b>Net cash flow used in financing activities</b>	<b>(1,681,786)</b>	<b>3,084,680</b>	<b>4,766,466</b>	<b>-283.4%</b>
<b>Increase in cash and cash equivalents</b>	<b>5,095,823</b>	<b>(337,055)</b>	<b>(5,432,878)</b>	<b>-106.6%</b>
<b>Cash and cash equivalents at beginning of period</b>	<b>1,297,507</b>	<b>6,393,330</b>	<b>5,095,823</b>	<b>392.7%</b>
<b>Cash and cash equivalents at end of the period</b>	<b>6,393,330</b>	<b>6,056,275</b>	<b>(337,055)</b>	<b>-5.3%</b>

**PK6. Significant items outside the balance sheet <sup>1</sup>**

Description	Value (THUF)
National Election Office	572,881
Ministry of Finance (Hungary)	259,739
Ministry of Interior of the Slovak Republic	19,139
Vseobecná Zdravotná Poistovna a.s.	7,656
Železničná spoločnosť Slovensko, a.s.	2,833
<b>Total</b>	<b>862,247</b>

<sup>1</sup> Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. payment guarantees. third party guarantees. liabilities related to charges/mortgages. etc.)

## Forms related to the ownership structure and shareholders

### RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity <sup>1</sup>					
	At the beginning of the current year (1 January)			At the end of the period (31 December)		
	% <sup>2</sup>	% <sup>3</sup>	No. of shares	% <sup>2</sup>	% <sup>3</sup>	No. of shares
Foreign institutions	28.79%	29.70%	4,260,019	29.01%	29.92%	4,292,536
Domestic institutions	36.67%	37.81%	5,424,670	34.27%	35.34%	5,070,234
Domestic private individuals	27.66%	28.53%	4,092,865	30.75%	31.71%	4,548,693
Foreign private individuals	0.52%	0.53%	76,931	0.55%	0.57%	81,714
Employees, managing officials	2.35%	2.42%	346,832	1.42%	1.46%	209,434
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget <sup>4</sup>	0.00%	0.00%	-	0.00%	0.00%	-
Other <sup>5,6</sup>	0.98%	1.01%	144,491	0.97%	1.00%	143,197
<b>TOTAL:</b>	<b>100.00%</b>	<b>100.00%</b>	<b>14,794,650</b>	<b>100.00%</b>	<b>100.00%</b>	<b>14,794,650</b>

<sup>1</sup> If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, please specify the ownership structure in respect of each series.

<sup>2</sup> Stake

<sup>3</sup> Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

<sup>4</sup> E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

<sup>5</sup> E.g. EBRD, EIB, etc.

<sup>6</sup> Together with non identifiable shareholders

### RS2. Changes of treasury shares (in pcs) in the current period

	December 31, 2022	March 31, 2023	June 30, 2023	September 30, 2023	December 31, 2023
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries <sup>1</sup>	-	-	-	-	-
<b>Total</b>	<b>448,842</b>	<b>448,842</b>	<b>448,842</b>	<b>448,842</b>	<b>448,842</b>

<sup>1</sup> Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

**RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital**

Name	Nationality <sup>1</sup>	Activity <sup>2</sup>	Quantity (pcs)	Share (%) <sup>3</sup>	Voting rate (%) <sup>3,4</sup>	Note <sup>5</sup>
EG Capital LLC <sup>6</sup>	K	T	1,718,623	11.62%	11.98%	
Digital Forest LLC <sup>7</sup>	K	T	1,020,001	6.89%	7.11%	

<sup>1</sup> Domestic (B). Foreign (K)

<sup>2</sup> Custodian (L). Public sector (Á). International development institute (F). Institution (I). Company (T) Private individual (M). Employee. senior officer (D)

<sup>3</sup> Figures should be rounded off to two places of decimals.

<sup>4</sup> Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

<sup>5</sup> E.g.: strategic investor. financial investor. etc.

<sup>6</sup> The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership of 3.22% through Fortunarum Kft.

<sup>7</sup> Indirect ownership of Tamás Erdős. member of the Board of Directors of ANY Security Printing Company PLC based on the AGM of March 31. 2014

**Companies and their voting rights of the AEGON Group:**

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
ALFA MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	309,581	2.16%
VIG ALFA ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	172,287	1.20%
ALFA MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	82,200	0.57%
VIG MONEYMAXX FELTÖREKVŐ PIACI TOTAL RETURN BEFEKTETÉSI ALAP	64,211	0.45%
VIG KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	48,022	0.33%
VIG MARATON ESG MULTI ASSET BEFEKTETÉSI ALAP	40,591	0.28%
ALFA MO. ÖPT AEGON VK SZAKÉ.ABSZ.HOZ.PF. (E)	28,507	0.20%
<b>Total:</b>	<b>745,399</b>	<b>5.20%</b>

AEGON Magyarország Befektetési Alapkezelő Zrt.. as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the AEGON Group. Therefore AEGON Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 5.20%.



## Forms related to the organization and operation of the Issuer

### TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	672	672	700
At group level	1,082	1,082	1,075

### TSZ2. Managing officials and employees in strategic position

Type <sup>1</sup>	Name	Position	Assignment started	Assignment ends	ANY shares owned (no. of shares)
BD	Dr. Ákos Erdős <sup>2</sup>	Chairman of Board of Directors	1993	May 1, 2028	2,297,987
BD	Gábor Zsámboki	Deputy chairman of Board of Directors	August 11, 2005	May 1, 2028	143,923
BD	Robert Elton Brooker III.	Member of Board of Directors	2023.05.01	May 1, 2028	12,285
BD	Gábor Kepecs	Member of Board of Directors	May 1, 2018	May 1, 2028	-
BD	Tamás Erdős <sup>3</sup>	Member of Board of Directors	May 31, 2014	May 1, 2028	1,020,001
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014	May 1, 2028	-
SB	Prof. Dr. István Stumpf	Chairman of Supervisory Board	April 27, 2020	May 31, 2024	-
SB	Dr. Istvánné Gömöri <sup>4</sup>	Deputy chairman of Supervisory Board	August 11, 2005	May 31, 2024	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005	May 31, 2024	-
SB	Dr. Imre Repa	Member of Supervisory Board	March 30, 2007	May 31, 2024	-
SB	Katalin Hegedűs	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	László Hanzsek	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SB	Gábor Kun	Member of Supervisory Board	May 31, 2019	May 31, 2024	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	***
SP	Zoltán Fejes	Chief Sales Officer	October 1, 2021	indefinite	-
SP	Dr. István Ignác	Chief Security Officer	Jan 3, 2019	indefinite	-
SP	Tamás Karakó	Chief Financial Officer	Jan 2, 2017	indefinite	-
SP	Balázs Megyeri	Chief Research and Development Officer	May 1, 2023	indefinite	-
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Nikoletta Sajó	Chief Operating Officer	Sept 1, 2022	indefinite	-
<b>Number of ANY shares hold. TOTAL:</b>					<b>4,027,093</b>

<sup>1</sup> Employee in a strategic position (SP). Board of Directors member (BD). Supervisory Board member (SB)

<sup>2</sup> Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

<sup>3</sup> Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

<sup>4</sup> Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

\*\*\* Number of shares published on line of the membership of Board of Directors

**ST1. Announcements disclosed in the year**

Date	Place of publishing	Subject. short summary
January 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
February 28 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
March 06 2023	ANY website, BSE's website	Zoltán Tóth passed away
March 10 2023	ANY website, BSE's website	Turnover above HUF 43 billion, rising energy costs
March 10 2023	ANY website, BSE's website	ANY Security Printing Company PLC, Invitation of General Meeting
March 23 2023	ANY website, BSE's website	GM - Proposals
March 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 17 2023	ANY website, BSE's website	Change in the senior officers
April 17 2023	ANY website, BSE's website	ANY Security Printing Company Plc. elected new registered Auditor
April 18 2023	ANY website, BSE's website	Resolutions of the AGM of ANY PLC. held on 14 April, 2023 (adjustment due to mistyping in resolution No. 1.)
April 28 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 28 2023	ANY website, BSE's website	Annual Report 2022
May 02 2023	ANY website, BSE's website	Change in the senior officers
May 04 2023	ANY website, BSE's website	Information on the order of payment of dividend for the year 2022
May 15 2023	ANY website, BSE's website	Minutes of the Annual General Meeting 2023
May 15 2023	ANY website, BSE's website	Increasing export turnover
May 16 2023	ANY website, BSE's website	ANY Sustainability Report 2022 (ESG Report)
May 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
June 01 2023	ANY website, BSE's website	ANY contracts with Angola to supply a biometric passport issuing system
June 06 2023	ANY website, BSE's website	Change in the ownership of a senior officer
June 07 2023	ANY website, BSE's website	Change in the ownership of a senior officer
June 15 2023	ANY website, BSE's website	Change in the ownership of a senior officer
June 29 2023	ANY website, BSE's website	Change in the ownership of a senior officer
June 30 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
July 03 2023	ANY website, BSE's website	Announcement of ANY Security Printing Company Plc on the final amount of dividend for the FY 2022
July 07 2023	ANY website, BSE's website	Change in the ownership of a senior officer
July 18 2023	ANY website, BSE's website	Change in the ownership of a senior officer
July 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
August 02 2023	ANY website, BSE's website	ANY Corporate Action Timetable 2023 (adjusted)
August 15 2023	ANY website, BSE's website	Increasing export turnover ratio
August 28 2023	ANY website, BSE's website	Change in the ownership of a senior officer
August 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC

September 29 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
October 31 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
November 17 2023	ANY website, BSE's website	The Printing Company increased its exports
November 30 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
December 07 2023	ANY website, BSE's website	The Printing Company contracted to deliver Ghanaian passports
December 13 2023	ANY website, BSE's website	The Printing Company will deliver the election forms again next year
December 18 2023	ANY website, BSE's website	ANY Corporate Action Timetable 2024
December 29 2023	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
January 31 2024	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
February 29 2024	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC

Announcements are published on the website of the Company. the BSE and the Hungarian Financial Authority (MNB) ([www.any.hu](http://www.any.hu). [www.bet.hu](http://www.bet.hu). [www.kozzetetelek.hu](http://www.kozzetetelek.hu)).