



Public offering of 109.5% ERSTE USD 24-26 Kamathalmozó Bond

As a part of its HUF 150,000,000,000 issuance program, ERSTE Bank Hungary Zrt. (1138 Budapest, Népfürdő u. 24-26.) publicly offers for sale at least 100 pcs (one hundred pieces) of dematerialized registered bonds named 109.5% ERSTE USD 24-26 Kamathalmozó Bond, with a nominal value of USD 1,000 (one thousand US dollar) each and maturing on 3 June 2026.

Subscription period: from 29 April 2024 to 29 May 2024.

We would like to draw the attention of the potential investors that the subscription period may be closed earlier, as stated in the Base Prospectuses.

The Base Prospectus prepared for the 2023 – 2024 HUF 150,000,000,000 issuance program of ERSTE Bank Hungary Zrt. has been approved by the National Bank of Hungary (NBH) with its resolution No. H-KE-III-279/2023. dated 5 June 2023, the Supplement nr.1 prepared for the Base Prospectus has been approved by NBH with its resolution No. H-KE-III-620/2023. dated 11 October 2023, the Supplement nr.2 prepared for the Base Prospectus has been approved by NBH with its resolution No. H-KE-III-738/2023. dated 21 November 2023, and the Supplement nr.3 prepared for the Base Prospectus has been approved by NBH with its resolution No. H-KE-III-873/2023. dated 20 December 2023.

The Final Terms dated 26 April 2024, which contains the detailed terms of the bonds and the public offering, as well as the relevant Base Prospectuses, are available on the website of ERSTE Bank Hungary Zrt. (www.erstebank.hu) and at the points of sale.

This information will be published simultaneously in Hungarian, in case of discrepancy between the information included in the Hungarian and English versions, the information in English shall prevail.

Budapest, 26 April 2024

Erste Bank Hungary Zrt.

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