



EXTRAORDINARY ANNOUNCEMENT Share buy-back program

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533) (**'Company'**) hereby informs the Esteemed Investors that On 24th April, 2024, the General Meeting of the OPUS GLOBAL Nyilvánosan Működő Részvénytársaság with its resolution no. 11/2024. (IV.24.), for a period of 12 months, authorized the Board of Directors the acquisition of ordinary shares with a nominal value of HUF 25, i.e. twenty-five Hungarian forints each, corresponding to a maximum of twenty percent (20%) of the Company's share capital at the time, as own shares, by the Company. The highest amount is the closing price registered by the Budapest Stock Exchange Nyrt., for the day before the day of the transaction increased by twenty (20) percent.

In the framework of the share buy-back program, OPUS GLOBAL Plc. will purchase common shares of OPUS GLOBAL Plc. for a maximum consideration of HUF 2,000,000,000, i.e. two billion Hungarian forints, with the fact that together with the ordinary shares to be purchased, the total nominal value of own shares cannot exceed 20%, i.e. twenty percent, of the current share capital of OPUS GLOBAL Plc. In case of the number of treasury shares reaches twenty percent of the current share capital of the Company or the total value of the ordinary shares purchased under the program reaches the sum of HUF 2,000,000,000, the program will be closed regardless of any other conditions.

From the trading day of June 17, 2024 until withdrawal, but at the latest until October 15, 2024, OPUS GLOBAL Nyrt. will purchase common share on the Budapest Stock Exchange at the current market price according to the trading offers - subject to the limit specified in the authorization of the GM, provided that the consideration per share is not may exceed the value of equity per share calculated on the basis of the 2023 consolidated financial statements without taking into account own shares, i.e. HUF 548.

OPUS GLOBAL Plc. uses an investment service provider to process share purchases within the program.

OPUS GLOBAL Plc. will not purchase its own shares within the framework of the share buy-back program during the 30 days prior to the publication of its interim (quarterly) financial reports as well as during any delay periods.

Budapest, 16th May 2024

OPUS GLOBAL Plc



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