



Announcement on the Supplement nr.4 of the Base Prospectus prepared for the HUF 150,000,000,000 issuance program of ERSTE Bank Hungary Zrt.

The Base Prospectus dated 31 May 2023 prepared for the HUF 150,000,000,000 issuance program of ERSTE Bank Hungary Zrt. has been approved by the National Bank of Hungary with its resolution No. H-KE-III-279/2023. dated 5 June 2023.

The Supplement nr.1 dated 4 October 2023 prepared for the Base Prospectus has been approved by the National Bank of Hungary with its resolution No. H-KE-III-620/2023. dated 11 October 2023 at Erste Bank Hungary's request.

The Supplement nr.2 dated 14 November 2023 prepared for the Base Prospectus has been approved by the National Bank of Hungary with its resolution No. H-KE-III-738/2023. dated 21 November 2023 at Erste Bank Hungary's request.

The Supplement nr.3 dated 13 December 2023 prepared for the Base Prospectus has been approved by the National Bank of Hungary with its resolution No. H-KE-III-873/2023. dated 20 December 2023 at Erste Bank Hungary's request.

The Supplement nr.4 dated 9 May 2024 prepared for the Base Prospectus has been approved by the National Bank of Hungary with its resolution No. H-KE-III-220/2024. dated 15 May 2024 at Erste Bank Hungary's request.

Details of individual securities offered under the issuance program will be included in the announcement and final terms prepared for each issue.

Given that at the time of publication of this notice the subscription periods for

- **109,5% ERSTE USD 24-26 Kamathalmozó Bond**
- **106,1% ERSTE EUR 24-26 Kamathalmozó Bond**
- **114% ERSTE HUF 24-26 Kamathalmozó Bond**

are open, investors subscribing any of these bonds prior to the publication of the Supplement nr.4 of the Base Prospectus are provided with the following information:

Investors who have already agreed to purchase or subscribe for the securities before the supplement is published shall have the right to withdraw their acceptances. The right of withdrawal is only granted to those investors who had already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy necessitating a supplement to the Base Prospectus arose or was noted. Investors may exercise their right of withdrawal within three working days after the publication of the supplement by making a statement at the places of subscription indicated in the Final Terms of the Bonds during the subscription time specified therein.

In accordance with the above, the right of withdrawal can be exercised until 22 May 2024 at the points of sale set out in the applicable Final Terms.

The Base Prospectus and its supplements can be viewed and downloaded on the website of ERSTE Bank Hungary Zrt. (www.erstebank.hu). Investors may request a hard copy at the registered office of ERSTE Bank Hungary Zrt. (1138 Budapest, Népfürdő u. 24-26.) for 12 months after the approval of the Base Prospectus by the MNB.

This information will be published simultaneously in Hungarian, in case of discrepancy between the information included in the Hungarian and English versions, the information in English shall prevail.

Budapest, 16 May 2024

Erste Bank Hungary Zrt.