



EXTRAORDINARY NOTICE

DUNA HOUSE HOLDING Public Limited Company (seat: 1016 Budapest, Gellérthegy str. 17, Hungary; company registration number: Cg. 01-10-04838; hereinafter referred to as "**Company**" or "**DHG**"), with reference to the detailed provisions on public notice obligation of Decree No. 24/2008. (VIII.15.) PM of the Minister of Finance publishes the following information within the form of extraordinary notice:

The Company issued bonds under MNB Bond Funding for Growth Scheme (hereinafter: "Programme") announced by Magyar Nemzeti Bank (hereinafter: "MNB") in 2020 and 2022. The precondition of the participation in the Programme is that the bonds to be issued get at least a B+ rating by a credit rating agency accepted by European Securities and Markets Authority (ESMA).

We hereby inform the honoured investors that Scope Ratings GmbH performed the revision of **the rating of the Company's bonds** and **affirmed a BB- rating** which is one grade better than the minimum level expected by the MNB. **The rating agency has also affirmed Duna House Group's issuer rating of BB-/Stable.**

The Stable Outlook reflects Scope's expectation that Duna House will maintain strong interest cover and Debt/EBITDA will return to below 4x in 2024 after its peak in 2023 due to an anticipated recovery in EBITDA, amid the market turnaround in Poland and Hungary as well as a more efficient cost structure in Italy.

Click on the link below to read the report of the credit rating agency:

https://www.scoperatings.com/ratings-and-research/rating/EN/177256

Budapest, 17 June 2024

Duna House Holding Nyrt.