

Information about the switch auction of MBH Mortgage Bank's MJ32NV01 CMB dated 25 June, 2024.

MBH Mortgage Bank Co. Plc. informs its investors that the switch auction of the first tap of the MJ32NV01 CMB on 25 June, 2024 has been successful. The result of the auction is the following

Code of the CMB:	MJ32NV01
ISIN-code:	HU0000653720
Type of the issue:	First tap
Number of the current part of the series:	SR 1
Time of the Auction:	25.06.2024.
Date of the financial settlement:	27.06.2024.
Maturity:	25.08.2032.
Total nominal value of valid bids:	HUF 9,568,000,000
Total nominal value of the present Issue:	HUF 5,618,000,000
Total nominal value of the Series issued until now:	HUF 5,618,000,000
Interest rate (%):	Variable, in the first interest period: 7.47 annually
Accrued interest (27.06.2024) (%):	0.00
Minimum (net) price (%):	97,5800
Average selling (net) price (%):	97,7477
The ticker code of the mortgage bond serving as compensation	TJ24NV01
The ISIN code of the mortgage bond serving as compensation	HU0000653266
The net exchange rate of the mortgage bond serving as compensation (%)	100,44
Accrued interest of the mortgage bond serving as compensation (27.06.2024):	1.52
The nominal value* (re-purchased volume) of the mortgage bond serving as compensation	HUF 5,385,900,000
Total remaining nominal value outstanding of the mortgage bond serving as compensation:	HUF 17,740,300,000

*Pursuant to the Section 13 (3) of the Mortgage Act the repurchased Covered Mortgage Bond will be withdrawn from the circulation, so that the remaining nominal value will bear interest at an unchanged interest rate.

The above mortgage bonds will be settled through KELER Central Securities Depository Zrt. on June 27, 2024.

Budapest, 25 June 2024.

MBH Mortgage Bank Co. Plc.