



### Resolution No. 183/2024 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **MJ32NV01 Mortgage Bond**, tranche number 1, in an amount of 561,800 securities with a face value of HUF 10,000 giving a total face value of HUF 5,618,000,000 issued by **MBH Mortgage Bank Co. Plc.** (1117 Budapest, Magyar Tudósok körútja 9. G ép.) as of **June 28, 2024**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **June 28, 2024**

<b>Name of security</b>	MJ32NV01 Mortgage Bond
<b>Issuer</b>	MBH Mortgage Bank Co. Plc.
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	8 years and 2 months
<b>Date of issue</b>	June 27, 2024
<b>Maturity date</b>	August 25, 2032
<b>Interest type</b>	Variable
<b>Interest rate</b>	3 month BUBOR + 0.60% (in the first interest period: 7.47%)
<b>Interest payment dates</b>	Quarterly: 25.02, 25.05, 25.08, 25.11
<b>Capital repayment</b>	In a lump sum at expiry
<b>Code of security (ISIN)</b>	HU0000653720
<b>Ticker symbol</b>	MJ32NV01
<b>Face value</b>	HUF 10,000
<b>Number of securities listed</b>	561,800
<b>Listing date</b>	June 28, 2024
<b>First trading day</b>	June 28, 2024
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in Part II, Chapter 5.
<b>Listing price</b>	97.7477 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

**Budapest, June 26, 2024**

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.  
Deputy Director

#### Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.