



Resolution No. 185/2024 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **MBH HUF 6.75% 2025/H Bond**, tranche number 1, in an amount of 498,266 securities with a face value of HUF 10,000 giving a total face value of HUF 4,982,660,000 issued by **MBH Bank Plc.** (1056 Budapest, Váci u. 38.) as of **July 1, 2024**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **July 1, 2024**

| | |
|------------------------------------|-------------------------------------|
| Name of security | MBH HUF 6.75% 2025/H Bond |
| Issuer | MBH Bank Plc. |
| Type of security | registered |
| Form of security | dematerialised |
| Maturity | 1 year and 1 month |
| Date of issue | June 28, 2024 |
| Maturity date | July 28, 2025 |
| Interest type | Fixed |
| Interest rate | 6.75% |
| Interest payment dates | July 28, 2025 |
| Capital repayment | In a lump sum at expiry |
| Code of security (ISIN) | HU0000363973 |
| Ticker symbol | MBHHUFL25H |
| Face value | HUF 10,000 |
| Number of securities listed | 498,266 |
| Listing date | July 1, 2024 |
| First trading day | July 1, 2024 |
| Trading unit | 1 |
| Price setting | % |
| Tick | 0.0001 |
| Trading time | As specified in Part II, Chapter 5. |
| Listing price | 100 % |

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, June 27, 2024

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.