



EXTRAORDINARY ANNOUNCEMENT

OPUS GLOBAL Nyilvánosan Működő Részvénytársaság (in English: OPUS GLOBAL Public Limited Company) (registered seat: 59 Andrásy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: “**Company**”) hereby informs the Esteemed Investors of the following:

Today the Board of Directors of the **Company** has approved, that approximately 13,55 billion HUF of its receivables arising from shareholder loans from **VIRESOL Keményítő-és Alapanyaggyártó és Forgalmazó Korlátolt Felelősségű Társaság** (registered seat: 0158/5 hrsz, Visonta, 3271 ; company registration number: 10-09-036117; tax number: 25328671-2-10; hereinafter referred to as: “**VIRESOL**”) - as a subsidiary company, which is not obliged to provide regular and extraordinary information, but included in the consolidation of the Company -, would be transferred on nominal value and with postponed payment to **Talentis Group Beruházás-szervező Zártkörűen Működő Részvénytársaság** (registered seat: 65. Fő utca, Felcsút, 8086; company registration number: 07-10-001621; tax number: 23029132-2-07; hereinafter referred to as: “**Talentis**”), which also has ownership in **VIRESOL**. The purchase of the transferred receivables can also be done with the transfer of OPUS GLOBAL Nyrt. ordinary shares (ISIN: HU0000110226; hereinafter referred to as: „**OPUS ordinary shares**”) with the accounting price of 405 HUF for each OPUS ordinary share.

The Board of Directors of the **Company** also approved the increase of the initial capital by share premium in **VIRESOL** through one or more phases. As a capital contribution, the **Company** and **Talentis** would provide approximately 15,75 billion HUF of receivables arising from shareholder loans and **Talentis** would provide 55.870.342 pieces of **OPUS ordinary shares**. The condition of the capital increase is that the **Company** must have at least 53% of ownership in **VIRESOL** after each phase.

The Board of Directors of the **Company** also approved the establishment of purchase right on the **OPUS ordinary shares** owned by **VIRESOL** - as the result of the capital increase - for the benefit of the **Company** and for an indefinite term, which purchase right would be transferrable and upon the exercise of such purchase right, the purchase price would be 410 HUF for each OPUS ordinary share.

Budapest, 15 August 2024

OPUS GLOBAL Plc.



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