

Stable growth also in the first half of 2024

ANY Security Printing Company PLC (BSE: ANY, hereinafter referred to as “ANY PLC” or the “Company”) has released its 2024 January-June results (available on the websites www.bet.hu, www.kozzetetelek.hu and www.any.hu).

SUMMARY

- Net sales of ANY PLC for 2024 amounted to HUF 34.8 billion which is higher by HUF 8.6 billion (33%) than in the previous year. Changes in case of strategic product segments were as follows: sales of security products, solutions were HUF 18.7 billion, which is HUF 5.9 billion (46%) higher than the figure in the basis period; sales of card production, personalisation were HUF 8.5 billion, which is HUF 1.9 billion (30%) higher than the figure in the basis period; whilst data processing were HUF 6.2 billion, which is HUF 0.8 billion (14%) higher than the figure in the basis period. Ratio of strategic products segments in total net sales was 96% in 2024.
- Export sales amounted to HUF 17.2 billion as at June 30, 2024, which is HUF 4.3 billion higher than in the previous year, representing 50% export sales ratio.
- Consolidated EBITDA is HUF 6,830 million.
- Consolidated operating income is HUF 5,650 million.
- Consolidated net income after interest income, taxation and non-controlling interest is HUF 3,804 million.

“The growing number of export projects in the first half of 2024 has continued to be a solid pillar for the development of the Company. Our continued expansion in foreign markets is supported by, among other things, our investments in technology and capacity expansions to meet the increased global demand for passport production and security products. This year’s growth reflects not only the quality and competitiveness of our products, but also the commitment of our team, which has once again enabled us to achieve significant results at international level. In addition to the regular daily processes, the ANY team also excelled in the fast-paced election works, with a cohesive and disciplined approach to the complex task at hand.” - added **Gábor Zsámboki, CEO of ANY Security Printing Company** to the report for the first half of 2024.

ANY Security Printing Company PLC hereby declares that the Consolidated Q1-Q2 Interim Management Report prepared on the basis of best knowledge, gives a true and fair view of the assets, liabilities, financial position, profits and losses of the Issuer as well as the companies involved into the consolidation, performance and describing the main risks and uncertainty factors for the remaining nine months of the financial year of the Issuer as well as the companies involved into the consolidation.

Gábor Zsámboki

Chief Executive Officer

Budapest, 15th August, 2024

Consolidated management report

on the results and prospects of Q1-Q2 2024, and on quantitative and qualitative indicators

Consolidated net sales

The breakdown of net sales by segment is presented in the table below:

Sales segments	2023 Q1-Q2 HUF millions (A)	2024 Q1-Q2 HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	12,816	18,695	5,879	45.87%
Card production and personalization	6,557	8,491	1,934	29.50%
Form production and personalization, data processing	5,402	6,174	772	14.29%
Traditional printing products	934	816	(118)	-12.63%
Other	466	583	117	25.11%
Total net sales	26,175	34,759	8,584	32.79%

ANY PLC had consolidated net sales of 34,759 million in Q1 2024, which is HUF 8,584 million (33%) higher than the sales for the base period.

Sales of **security products and solutions** came to HUF 18,695 million in Q1-Q2 2024 which means an increase of HUF 5,879 million (46%) compared to the base period. The increase was mainly driven by the invoiced revenue of election ballots printed with security elements, export projects, document security products, and revenue from roll-out tasks of passport issuing systems.

The Company's revenues from **card production and personalisation** totalled HUF 8,491 million in the period of reference, a HUF 1,934 million (30%) increase compared to similar period of year 2023. The main reason for the change is the increasing turnover of document cards.

The Company's revenues from **form production, personalisation and data processing** came to HUF 6,174 million in Q1-Q2 2024, HUF 772 million (14%) higher than the sales for the base period. The main reason for the change is the increase in turnover from export form production and personalization.

Sales of **traditional printing products** amounted to HUF 816 million in the period of reference, which means a HUF 118 million (13%) decrease compared to the previous year's similar period. Lower volume of book orders is behind the change.

Other sales totalled HUF 583 million in Q1-Q2 2024, which is an increase of HUF 117 million compared to the correspondent period of the last year. This segment mainly comprises revenues from the sale of commercial materials and goods.

Export sales by segment

Sales segments	2023 Q1-Q2 in HUF millions (A)	2024 Q1-Q2 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Security products and solutions	6,331	9,348	3,017	47.65%
Card production and personalization	1,398	1,667	269	19.24%
Form production and personalization, data processing	4,744	5,685	941	19.84%
Traditional printing products	133	81	(52)	-39.10%
Other	294	460	166	56.46%
Total export sales	12,900	17,241	4,341	33.65%
Export %	49.28%	49.60%		

Export sales amounted to HUF 17,241 million as at June 30, 2024, which was HUF 4,341 million higher compared to a year earlier, representing 50% export sales ratio.

Sales of security products and solutions were HUF 9,348 million, which is HUF 3,017 million higher, than the same period of the last year, mainly due to increased sales of passports and other security products and revenue from passport system roll-out tasks.

Export sales of card production and personalization was HUF 1,667 million in Q1-Q2 2024, which was HUF 269 million (19%) higher compared to the base period, due to the decreased export turnover of card documents.

In the field of form production, personalisation and related logistics services export sales was HUF 5,685 million at the end of the period, increased by HUF 941 million (20%) compared to the base period.

Income statement analysis

The table below presents the calculation of operating income according to the so-called “total cost accounting” method.

Description	2023 Q1-Q2 in HUF millions (A)	2024 Q1-Q2 in HUF millions (B)	Change (B-A)	Change % (B/A-1)
Net sales	26,175	34,759	8,584	32.79%
Capitalized value of assets produced	1,050	1,298	248	23.62%
Material expenses	16,511	20,270	3,759	22.77%
Personnel expenses	5,910	8,265	2,355	39.85%
Depreciation	1,210	1,180	(30)	-2.48%
Other expenses/(revenues)	1,087	692	(395)	-36.34%
Operating income	2,507	5,650	3,143	125.37%
Net profit	1,490	3,804	2,314	155.30%
EBITDA	3,717	6,830	3,113	83.75%
EBITDA margin (%)	14.20%	19.65%		

Net sales totalled HUF 34,759 million in Q1-Q2 2024, which is HUF 8,584 million (33%) increase compared to the figure for the same period of last year.

Operating income came to HUF 5,650 million, an increase of HUF 3,143 million compared to the previous period.

Gross profit totalled HUF 12,981 million, which means a 37% gross margin. General (SG&A) expenses amounted to HUF 6,637 million in Q1-Q2 2024, which equals to 19% of net sales.

Material expenses amounted to HUF 20,270 million, higher by HUF 3,759 million (23%) in the current period due to increased raw material prices, increased sales volume and due to increased services used.

The capitalized value of own performance line shows the capitalized value of assets produced and the change in inventories manufactured. These figures were driven mainly by the change in inventories in both periods presented; the most significant of these is the value of work-in-production (WIP) connected to security and card products.

Personnel expenses totalled HUF 8,265 million, which is HUF 2,355 million (40%) higher than in the base period, due to the increase in staffing levels, the effect of wage increase and to the achievement based salaries connected to higher turnover and its contributions.

EBITDA amounted to HUF 6,830 million due to the change in operating income and depreciation, which represents an increase of HUF 3,113 million compared to previous period's EBITDA. Therefore EBITDA margin is 20%.

Net interest income amounted to -192 million HUF in Q1-Q2 2024. The foreign currency gain is HUF 156 million, which is the result of the favourable change in the foreign exchange rates. Net income – after financial operations, taxation and minority interest – came to HUF 3,804 million in Q1-Q2 2024, which is HUF 2,314 million higher in the base period.

Balance sheet analysis

The Group had total assets of HUF 52,662 million on 30 June 2024, which increased by HUF 11,183 million compared to the previous year-end.

Receivables amounted to HUF 19,497 million which represents a HUF 6,822 million increase compared to the 2023 year-end, due to increased turnover and to the invoices of big projects issued at the end of the year.

Cash and bank totalled HUF 5,693 million which represents a HUF 364 million decrease compared to the 2023 year-end balance.

Inventories totalled HUF 9,123 million, which is a HUF 2,497 million (38%) increase compared to the 31 December 2023 figure mainly due to increased work-in progress and semi-finished products and raw materials.

Other current assets and prepayments amounted to HUF 3,041 million, which is increased by HUF 1,077 million compared to previous year-end mainly due to the increase in the paid advances related to the Angolan projects.

The balance of property, plant and equipment at the end of June 2024 was HUF 13,908 million, an increase of HUF 1,069 million (8%) compared to the end of 2023.

Goodwill amounted to HUF 639 million which is the same as last year's balance.

Accounts payable totalled HUF 8,972 million, HUF 3,063 million (52%) higher compared to the end of December 2023, mainly due to the increased turnover at the end of the quarter.

Other payables and accruals amounted to 10,854 million, which is increased by HUF 4,552 million (72%) compared to the 31 December 2023 figure mainly due to accruals related to the Angolan projects.

Lease liabilities relating to the purchase of fixed assets have a balance of HUF 324 million, from which HUF 138 million is long-term part, HUF 186 million is short-term liability.

Balance of long-term loans totalled HUF 4,115 million which represents a HUF 65 million increase compared to the 2023 year-end. The Company's operation is financed by short term loans, which reached HUF 7,729 million on 30 June, 2024, out of which short term part of long term loan is HUF 6,561 million.

Changes in equity

In HUF thousands:	Issued Capital	Capital Reserve	Retained Earnings	Treasury Shares	Other comprehensive income	Non-controlling Interest	Total
January 01, 2023	1,449,876	250,686	7,888,003	(455,048)	232,040	1,229,879	10,595,436
Dividend paid	-	-	-	-	-	-	-
Profit after tax attributable to owners of the Company	-	-	1,490,424	-	-	-	1,490,424
Other comprehensive income attributable to owners of the Company	-	-	-	-	(99,538)	(105,420)	(204,957)
Change in share to non-controlling interests	-	-	-	-	-	169,072	169,072
Change in dividend to non-controlling interests	-	-	-	-	-	(1,654)	(1,654)
June 30, 2023	1,449,876	250,686	9,378,427	(455,048)	132,503	1,291,877	12,048,321
Dividend paid	-	-	(2,309,466)	-	-	-	(2,309,466)
Profit after tax attributable to owners of the Company	-	-	2,776,865	-	-	-	2,776,865
Other comprehensive income attributable to owners of the Company	-	-	-	-	91,818	47,849	139,667
Change in share to non-controlling interests	-	-	-	-	-	261,276	261,276
Change in dividend to non-controlling interests	-	-	-	-	-	-	-
December 31, 2023	1,449,876	250,686	9,845,826	(455,048)	224,320	1,601,002	12,916,662
Dividend paid	-	-	-	-	-	-	-
Profit after tax attributable to owners of the Company	-	-	3,804,439	-	-	-	3,804,439
Other comprehensive income attributable to owners of the Company	-	-	-	-	47,745	29,136	74,881
Change in share to non-controlling interests	-	-	-	-	-	400,068	400,068
Change in dividend to non-controlling interests	-	-	-	-	-	(184,680)	(184,680)
June 30, 2024	1,449,876	250,686	13,650,265	(455,048)	270,065	1,845,526	17,011,370

Cash flow analysis

Net cash flow from operating activities amounted to HUF 2,728 million in Q1-Q2 2024. The HUF 5,458 million net income before taxation and non-controlling interest was increased by HUF 1,882 million worth

of items with no actual cash flow, the most important being depreciation and amortization. The change in trade receivables, inventories and liabilities decreased net cash flow from operating activities by HUF 3,084 million. Interest and tax payments totalled HUF -1,528 million in the period.

Major part of the -2,215 million HUF negative cash flow is from investing activities mainly contains the amounts spent on fixed assets.

The cash flow from financing activities totalled HUF -876 million which was mainly due to the decrease in short-term loans and leases.

As a result of the above, cash and cash equivalents decreased by HUF 364 million compared to the same period in 2023, and totalled HUF 5,693 million on 30 June 2024.

Business environment of the Company

ANY Security Printing Company PLC (former State Printing Company PLC) established in 1851, together with its subsidiaries is one of the leading security printing companies in the Central and Eastern European region. ANY is a public limited company registered under the laws of Hungary. The Company operated as a State enterprise until 1992 when it was transformed into a limited liability company (PLC). The Company's registered office is located in Budapest in the 10th district at Halom street 5.

ANY Security Printing Company Group consists of nine companies, with 5 sites in Hungary, 2 sites in Romania and one each in Slovakia and Moldova. The group is one of the largest security and business form printing company in the Central and Eastern European Region in terms of turnover. The Company's shares have been listed on the Budapest Stock Exchange in the premium category since 2005. Its financial situation is characterised by stable and efficient operation.

Goals and strategy of the Company

ANY Security Printing Company's mission is to facilitate public administration of secure personal and product identification projects from planning to implementation. The Company's activities are characterised by references such as the production and personalisation of Hungarian electronic identity cards and the supply of biometric passports, visas and tax, revenue and excise stamps. As a result of our export activities, our products are supplied and well known in more than 50 countries. The steady growth and the ever-increasing security needs of the security product and document market provide opportunities for further expansion in foreign markets. The development is supported by our R&D activities and innovative products in the Hungarian and international markets. The aim is to introduce digital solutions as extensively as possible, complementing our current portfolio.

Main risks of the Company, changes and uncertainties connected to them

Foreign currency risk

Among foreign currency transactions of the Group EURO based transactions are the most important ones. Foreign currency liabilities mainly occur from raw material purchases, which are hedged by the receivables from the export sales in foreign currency as a natural hedge. Due to the balance of foreign currency receivables and liabilities the foreign currency risk of the Group is moderate.

Interest rate risk

Due to the debts in ANY PLC, potential interest rate changes would not influence significantly the amount of interests to be paid by the Company.

Liquidity risk

The Group manages liquidity risk by maintaining adequate reserves, banking facilities and reserve borrowing facilities, by continuously monitoring forecasts and actual cash-flows and by matching the maturity profiles of financial assets and liabilities. Liquidity risk of the Group, due to the high balance of net working capital, is low.

Credit risk

Credit risk refers to the risk that counterparty will default on its contractual obligations resulting financial loss to the Group. The Group has adopted a policy of only dealing with creditworthy counterparties, and obtaining sufficient collateral, where appropriate, as a means of mitigating the risk of financial loss from defaults. Trade receivables consist of a large number of costumers, spread across diverse industries and geographical areas. Ongoing credit evaluation is performed on the financial condition of accounts receivable.

Significant events between 30 June 2024 and the publication of the interim management report

Name of company:	ANY Security Printing Company PLC.	Phone:	+36 (1) 431-1228
Address of company:	Budapest, Halom u. 5. H-1102	Facsimile:	+36 (1) 431-1230
Sector of activity:	Other not specified printing	E-mail address:	karako@any.hu
Period:	1 January 2024 – 30 June 2024	Investor relations contact person:	Tamás Karakó Chief Financial Officer

Forms related to financial statements

PK1. General information on financial data

	Yes		No				
Audited			X				
Consolidated	X						
Accounting standards		Hungarian		IFRS	X	Other	
Other:							

PK2. Companies involved in consolidation

Name of the Company	Equity	Share of ownership	Voting right *	Classification **
Gyomai Kner Nyomda Zrt.	HUF 200,000,000	99.48%	99.48%	L
Specimen Zrt.	HUF 100,000,000	100.00%	100.00%	L
Techno-progress Kft.	HUF 5,000,000	100.00%	100.00%	L
ANY Ingatlanhasznosító Kft	HUF 3,000,000	100.00%	100.00%	L
Zipper Services SRL	RON 2,060,310	60.00%	60.00%	L
Tipo Direct Serv SRL	MDL 30.308	60.00%	60.00%	L
Atlas Trade Distribution SRL	RON 1,000	60.00%	60.00%	L
Slovak Direct SRO	EUR 63.965	100.00%	100.00%	L

* Voting rights that entitle the holder to participate in decision making at the general meeting of the company included in consolidation.

** Fully controlled subsidiaries (L); Joint ventures (K); Associated undertakings (T)

PK3. Statement of Financial Position

IFRS Consolidated statement of financial position (unaudited)

in HUF thousands:	31 December 2023	30 June 2024	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Current assets				
Cash and cash equivalents	6,056,275	5,692,710	(363,565)	-6.0%
Accounts receivable	12,674,854	19,496,715	6,821,861	53.8%
Inventory	6,625,554	9,122,523	2,496,969	37.7%
Other current assets and prepayments	1,963,853	3,040,526	1,076,673	54.8%
Total current assets	27,320,536	37,352,474	10,031,938	36.7%
Non-current assets				
Property, plant and equipment	12,839,007	13,908,249	1,069,242	8.3%
Right of use	489,831	602,786	112,955	23.1%
Goodwill	639,352	639,352	-	0.0%
Intangibles	171,420	138,386	(33,034)	-19.3%
Other assets	18,223	20,258	2,035	11.2%
Total non-current assets	14,157,833	15,309,031	1,151,198	8.1%
Total assets	41,478,369	52,661,505	11,183,136	27.0%
Current liabilities				
Trade accounts payable	5,908,538	8,971,696	3,063,158	51.8%
Contracted liabilities	2,644,678	2,718,657	73,979	2.8%
Other payables and accruals	6,302,195	10,854,022	4,551,826	72.2%
Short term part of lease liabilities	134,219	185,423	51,204	38.1%
Short term debt	8,474,190	7,729,435	(744,755)	-8.8%
Total current liabilities	23,463,820	30,459,233	6,995,412	29.8%
Long term liabilities				
Deferred tax liability	941,763	935,911	(5,852)	-0.6%
Long term part of lease liabilities	104,886	138,487	33,601	32.0%
Long term debt	4,049,259	4,114,527	65,268	1.6%
Other long term liabilities	1,978	1,977	(1)	-0.1%
Total long term liabilities	5,097,886	5,190,902	93,016	1.8%
Shareholders' equity				
Share capital	1,449,876	1,449,876	-	0.0%
Capital reserve	250,686	250,686	-	0.0%
Retained earnings	9,845,826	13,650,265	3,804,439	38.6%
Treasury shares at cost	(455,048)	(455,048)	-	0.0%
Other comprehensive income	224,320	270,065	45,745	20.4%
Non-controlling interest	1,601,002	1,845,526	244,524	15.3%
Total shareholders' equity	12,916,662	17,011,370	4,094,708	31.7%
Total liabilities and shareholders' equity	41,478,369	52,661,505	11,183,136	27.0%

PK4. Statement of comprehensive income

IFRS Consolidated statement of comprehensive income (unaudited)

in HUF thousands:	2023 Q1-Q2	2024 Q1-Q2	Change	Change %
	(A)	(B)	(B-A)	(B/A-1)
Net sales	26,175,380	34,758,968	8,583,588	32.8%
Cost of sales	(16,298,015)	(21,778,432)	(5,480,417)	33.6%
Gross profit	9,877,365	12,980,536	3,103,171	31.4%
Selling general and administration	(6,283,503)	(6,636,667)	(353,164)	5.6%
Gain on sale of fixed assets	2,821	(10,285)	(13,106)	-464.6%
Foreign currency gains / (losses)	(333,118)	155,728	488,846	-146.7%
Other expense	(756,829)	(839,515)	(82,686)	10.9%
Operating income	2,506,736	5,649,797	3,143,061	125.4%
Interest income	57,115	134,146	77,031	134.9%
Interest expense	(272,522)	(326,202)	(53,680)	19.7%
Income before tax and non-controlling interest	2,291,329	5,457,741	3,166,412	138.2%
Deferred tax expense	7,133	5,853	(1,280)	-17.9%
Income tax expense	(638,966)	(1,259,087)	(620,121)	97.1%
Profit after tax	1,659,496	4,204,507	2,545,011	153.4%
Other comprehensive income	(204,957)	74,881	279,838	-136.5%
Total other comprehensive income	1,454,539	4,279,388	2,824,849	194.2%
Profit attributable to				
Shareholders of the company	1,490,424	3,804,439	2,314,015	155.3%
Non-controlling interest	169,072	400,068	230,996	136.6%
Other comprehensive income attributable to				
Shareholders of the Company	(99,538)	45,745	145,283	-146.0%
Non-controlling interests	(105,420)	29,136	134,556	-127.6%

PK5. Statement of cash-flow

IFRS Consolidated statement of cash-flow (unaudited)

in HUF thousands:	2023 Q1-Q2	2024 Q1-Q2	Change	Change%
	(A)	(B)	(B-A)	(B/A-1)
Cash flows from operating activities				
Net income before taxation and non-controlling interest	2,291,329	5,457,741	3,166,412	138.2%
Foreign exchange difference according to IAS 21	(115,955)	45,745	161,700	-139.45%
Depreciation and amortisation	1,166,907	1,146,640	(20,267)	-1.7%
Amortisation of development costs	43,700	33,034	(10,666)	-24.4%
Changes in write-off	852,776	454,382	(398,394)	-46.7%
Gain on sale of tangible assets	(2,821)	10,285	13,106	-464.6%
Interest expense	272,522	326,202	53,680	19.7%
Interest income	(57,115)	(134,146)	(77,031)	134.9%
Operating profit before working capital changes:	4,451,343	7,339,883	2,888,540	64.9%
Changes in accounts receivable and other current assets	(6,504,129)	(7,882,290)	(1,378,161)	21.2%
Changes in inventories	(1,397,900)	(2,930,027)	(1,532,127)	109.6%
Changes in accounts payables and accruals	2,312,229	7,728,013	5,415,784	234.2%
Cash provided by operations	(1,138,457)	4,255,579	5,394,036	-473.8%
Interest received / (paid). net	(209,827)	(256,665)	(46,838)	22.3%
Taxes paid, net	(665,608)	(1,271,094)	(605,486)	91.0%
Net cash provided by operating activities	(2,013,892)	2,727,820	4,741,712	-235.5%
Cash flows from investing activities				
Purchase of property, plant and equipment	(1,155,032)	(2,202,725)	(1,047,693)	90.7%
Proceeds on sale of property, plant and equipment	2,821	(10,285)	(13,106)	-464.6%
Purchase of investments	-	-	-	-
(Increase) / decrease in loans to employees	(69)	(2,035)	(1,966)	2849.3%
Net cash flow used in investing activities	(1,152,280)	(2,215,045)	(1,062,765)	92.2%
Cash flows from financing activities				
Changes in non-controlling interest	(90,656)	(155,544)	(64,888)	71.6%
Increase / (decrease) in short term loans	1,868,206	(744,755)	(2,612,961)	-139.9%
Increase / (decrease) in long term loans. liabilities and provisions	(306,030)	65,268	371,298	-121.3%
Increase / (decrease) in lease liabilities	(9,170)	(41,309)	(32,139)	350.5%
Dividend paid	-	-	-	-
Net cash flow used in financing activities	1,462,350	(876,340)	(2,338,690)	-159.9%
Increase in cash and cash equivalents	(1,703,822)	(363,565)	1,340,257	-78.7%
Cash and cash equivalents at beginning of period	6,393,330	6,056,275	(337,055)	-5.3%
Cash and cash equivalents at end of the period	4,689,508	5,692,710	1,003,202	21.4%

PK6. Significant items outside the balance sheet ¹

Description	Value (THUF)
National Election Office	318,995
Ministry of Finance (Hungary)	259,739
Total	578,734

¹ Financial obligations that are deemed significant for financial evaluation, but are not shown on the balance sheet (e.g. payment guarantees. third party guarantees. liabilities related to charges/mortgages. etc.)

Forms related to the ownership structure and shareholders

RS1. Structure, stake of ownership and degree of the voting rate

Denomination of shareholders	Total equity ¹					
	At the beginning of the current year (1 January)			At the end of the period (30 June)		
	% ²	% ³	No. of shares	% ²	% ³	No. of shares
Foreign institutions	29.01%	29.92%	4,292,536	27.89%	28.77%	4,126,970
Domestic institutions	34.27%	35.34%	5,070,234	31.59%	32.57%	4,673,099
Domestic private individuals	30.75%	31.71%	4,548,693	34.27%	35.34%	5,069,731
Foreign private individuals	0.55%	0.57%	81,714	0.54%	0.56%	80,264
Employees, managing officials	1.42%	1.46%	209,434	1.42%	1.46%	209,372
Treasury stock	3.03%	0.00%	448,842	3.03%	0.00%	448,842
Shareholder as part of the state budget ⁴	0.00%	0.00%	-	0.00%	0.00%	-
Other ^{5,6}	0.97%	1.00%	143,197	1.26%	1.30%	186,372
TOTAL:	100.00%	100.00%	14,794,650	100.00%	100.00%	14,794,650

¹ If the listed series equals the total equity and this fact is indicated, these fields do not have to be completed. If there are several series listed on the Budapest Stock Exchange, the ownership structure of each series must be provided.

² Stake

³ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁴ E.g. ÁPV Rt., social security funds, municipalities, wholly state-owned companies, etc.

⁵ E.g. EBRD, EIB, etc.

⁶ Together with non identifiable shareholders

RS2. Changes of treasury shares (in pcs) in the current period

	June 30, 2023	September 30, 2023	December 31, 2023	March 31, 2024	June 30, 2024
At corporate level	448,842	448,842	448,842	448,842	448,842
Subsidiaries ¹	-	-	-	-	-
Total	448,842	448,842	448,842	448,842	448,842

¹ Companies that are consolidated and considered to be subsidiaries according to the Capital Market Act.

RS3/1. List of shareholders holding over 5% of shares and their introduction (at the end of the period) as per their share in proportion to the registered capital

Name	Nationality ¹	Activity ²	Quantity (pcs)	Share (%) ³	Voting rate (%) ^{3,4}	Note ⁵
EG Capital LLC ⁶	K	T	1,718,623	11.62%	11.98%	
Digital Forest LLC ⁷	K	T	1,020,001	6.89%	7.11%	

¹ Domestic (B). Foreign (K)

² Custodian (L). Public sector (Á). International development institute (F). Institution (I). Company (T) Private individual (M). Employee. senior officer (D)

³ Figures should be rounded off to two places of decimals.

⁴ Voting rights that entitle the holder to participate in decision making at the general meeting of the issuer.

⁵ E.g.: strategic investor. financial investor. etc.

⁶ The Chairman of the Board of Directors of ANY Security Printing Company PLC as owner of EG Capital LLC has a further indirect ownership of 3.92% through Fortunarum Kft.

⁷ Indirect ownership of Tamás Erdős, member of the Board of Directors of ANY Security Printing Company PLC based on the AGM of March 31. 2014

Companies and their voting rights of the ALFA Group:

NAME OF THE COMPANY:	NO. OF SHARES	VOTING RIGHT
ALFA MO. ÖPT AEGON VK KIEGYENSÚLYOZOTT PF. (B)	309,581	2.16%
VIG ALFA ABSZOLÚT HOZAMÚ BEFEKTETÉSI ALAP	172,287	1.20%
ALFA MO. ÖPT AEGON VK NÖVEKEDÉSI PF. (D)	82,200	0.57%
VIG MONEYMAXX FELTÖREKVŐ PIACI TOTAL RETURN BEFEKTETÉSI ALAP	64,211	0.45%
VIG KÖZÉP-EURÓPAI RÉSZVÉNY BEFEKTETÉSI ALAP	48,022	0.33%
VIG MARATON ESG MULTI ASSET BEFEKTETÉSI ALAP	40,591	0.28%
ALFA MO. ÖPT AEGON VK SZAKÉ.ABSZ.HOZ.PF. (E)	28,507	0.20%
Total:	745,399	5.20%

ALFA Magyarország Befektetési Alapkezelő Zrt.. as portfolio manager authorized with voting right has control all over the ordinary shares of ANY Plc. owned in the ALFA Group. Therefore ALFA Magyarország Befektetési Alapkezelő Zrt. has cumulated voting right of 5.20%.

Forms related to the organization and operation of the Issuer

TSZ1. Number of employees in full time (person)

	End of prior period	Beginning of current period	End of current period
At corporal level	700	700	757
At group level	1,075	1,075	1,122

TSZ2. Managing officials and employees in strategic position

Type ¹	Name	Position	Assignment started	Assignment ends	ANY shares owned (no. of shares)
BD	Dr. Ákos Erdős ²	Chairman of Board of Directors	1993	May 1, 2028	2,297,987
BD	Gábor Zsámboki	Deputy chairman of Board of Directors	August 11, 2005	May 1, 2028	143,923
BD	Robert Elton Brooker III.	Member of Board of Directors	2023.05.01	May 1, 2028	12,285
BD	Gábor Kepecs	Member of Board of Directors	May 1, 2018	May 1, 2028	-
BD	Tamás Erdős ³	Member of Board of Directors	May 31, 2014	May 1, 2028	1,020,001
BD	Erwin Fidelis Reisch	Member of Board of Directors	May 31, 2014	May 1, 2028	-
SB	Prof. Dr. István Stumpf	Chairman of Supervisory Board	April 27, 2020	May 31, 2029	-
SB	Dr. Istvánné Gömöri ⁴	Deputy chairman of Supervisory Board	August 11, 2005	May 31, 2029	536,703
SB	Ferenc Berkesi	Member of Supervisory Board	August 11, 2005	May 31, 2029	-
SB	Dr. Imre Repa	Member of Supervisory Board	March 30, 2007	May 31, 2029	-
SB	Katalin Hegedűs	Member of Supervisory Board	May 31, 2019	May 31, 2029	-
SB	László Hanzsek	Member of Supervisory Board	May 31, 2019	May 31, 2029	-
SB	Gábor Kun	Member of Supervisory Board	May 31, 2019	May 31, 2029	-
SP	Gábor Zsámboki	Chief Executive Officer	May 1, 2008	indefinite	***
SP	Zoltán Fejes	Chief Sales Officer	October 1, 2021	indefinite	-
SP	Dr. István Ignác	Chief Security Officer	Jan 3, 2019	indefinite	-
SP	Tamás Karakó	Chief Financial Officer	Jan 2, 2017	indefinite	-
SP	Balázs Megyeri	Chief Research and Development Officer	May 1, 2023	indefinite	-
SP	Gábor Péter	Chief Information Officer	Dec 1, 2009	indefinite	16,194
SP	Nikoletta Sajó	Chief Operating Officer	Sept 1, 2022	indefinite	-
Number of ANY shares hold. TOTAL:					4,027,093

¹ Employee in a strategic position (SP). Board of Directors member (BD). Supervisory Board member (SB)

² Dr. Ákos Erdős controls ANY shares indirectly through EG Capital LLC and Fortunarum Kft.

³ Tamás Erdős controls ANY shares indirectly through Digital Forest LLC.

⁴ Dr. Istvánné Gömöri controls ANY shares indirectly through BELU S.A.R.L.

*** Number of shares published on line of the membership of Board of Directors

ST1. Announcements disclosed in the year

Date	Place of publishing	Subject. short summary
January 31 2024	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
February 29 2024	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
March 08 2024	ANY website, BSE's website	The Printing Company achieved outstanding export performance
March 08 2024	ANY website, BSE's website	Invitation of General Meeting 2024
March 08 2024	ANY website, BSE's website	ANY founded a subsidiary in the United States
March 14 2024	ANY website, BSE's website	AGM Proposals 2024
March 28 2024	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 10 2024	ANY website, BSE's website	HUF 253 DPS has been approved by AGM of the Printing Company
April 15 2024	ANY website, BSE's website	Information on the order of payment of dividend for the year 2023
April 30 2024	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
April 30 2024	ANY website, BSE's website	Report on Corporate Governance 30/04/2024
April 30 2024	ANY website, BSE's website	Annual Report 2023
April 30 2024	ANY website, BSE's website	ANY Sustainability Report 2023 (ESG Report)
May 06 2024	ANY website, BSE's website	Minutes of the Annual General Meeting 2024
May 15 2024	ANY website, BSE's website	Adjusted Corporate Action Timetable for FY 2024 of ANY Security Printing Company PLC.
May 24 2024	ANY website, BSE's website	Export sales increased, promising results in the Printing Company
May 31 2024	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
June 28 2024	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC
July 03 2024	ANY website, BSE's website	Announcement of ANY Security Printing Company Plc on the final amount of dividend for the FY 2023
July 04 2024	ANY website, BSE's website	Extraordinary announcement
July 31 2024	ANY website, BSE's website	Number of voting rights, share capital at ANY Security Printing Company PLC

Announcements are published on the website of the Company, the BSE and the Hungarian Financial Authority (MNB) (www.any.hu, www.bet.hu, www.kozzetetelek.hu).