



EXTRAORDINARY ANNOUNCEMENT
Sale of treasury shares and share buy-back program

OPUS GLOBAL Nyilvánosan Működő Részvénytársaság (in English: OPUS GLOBAL Public Limited Company) (registered seat: 59 Andrásy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: “**Company**” or “**OPUS GLOBAL Plc.**”) hereby informs the Esteemed Investors of the following:

I.

Today the Board of Directors of the Company has decided the sale of OPUS GLOBAL ordinary shares (ISIN: HU0000110226; hereinafter referred to as: „**OPUS Ordinary Shares**”) within the framework of over-the-counter (OTC) transaction to OPUS GLOBAL Employee Share Ownership Program Organization with the total sum of HUF 1,356,971,860 and the price per share is based on the arithmetic average of the daily rate listed on the Budapest Stock Exchange three days prior to the sale.

II.

The **Company** hereby informs the Esteemed Investors that On 24th April, 2024, the General Meeting of the OPUS GLOBAL Plc. with its resolution no. 11/2024. (IV.24.), for a period of 12 months, authorized the Board of Directors the acquisition of ordinary shares with a nominal value of HUF 25, i.e. twenty-five Hungarian forints each, corresponding to a maximum of twenty percent (20%) of the Company's share capital at the time, as own shares, by the Company. The highest amount is the closing price registered by the Budapest Stock Exchange Plc., for the day before the day of the transaction increased by twenty (20) percent. The General Meeting of OPUS GLOBAL Plc with its resolution no. 7/2024 (IX.03.) increased the possible maximum amount of the acquisition of the ordinary shares to twenty-five percent (25%) of the Company's share capital, while the remaining provisions of the General Meeting resolution no. 11/2024. (.IV.24.) is still in effect.

In also connection with the First Paragraph of the extraordinary announcement, the Company has decided the commencement of the share buy back program. In the framework of the share buy-back program, OPUS GLOBAL Plc. will purchase common shares of OPUS GLOBAL Plc. for a maximum consideration of HUF 1,356,971,860, i.e. one billion three hundred and fifty-six million nine hundred and seventy-one thousand and eight hundred and sixty Hungarian forints, with the fact that together with the ordinary shares to be purchased, the total nominal value of own shares cannot exceed 25%, i.e. twenty-five percent, of the current share capital of OPUS GLOBAL Plc. In case of the number of treasury shares reaches twenty-five percent of the current share



capital of the Company or the total value of the ordinary shares purchased under the program reaches the sum of HUF 1,356,971,860, the program will be closed regardless of any other conditions.

From the trading day of November 04, 2024 until withdrawal, but at the latest until January 31, 2025, OPUS GLOBAL Plc. will purchase common share on the Budapest Stock Exchange at the current market price according to the trading offers - subject to the limit specified in the authorization of the General Meeting, provided that the consideration per share is not may exceed HUF 547.

OPUS GLOBAL Plc. uses an investment service provider to process share purchases within the program.

OPUS GLOBAL Plc. will not purchase its own shares within the framework of the share buy-back program during the 30 days prior to the publication of its interim (quarterly) financial reports as well as during any delay periods.

Budapest, 18th October 2024

OPUS GLOBAL Plc