



## Resolution No. 291/2024 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **Raiffeisen EUR Előresorolt, de nem Elsőbbségi Szenior Visszahívható 2028\_1 Bond**, tranche number 1, in an amount of 11,701 securities with a face value of EUR 1,000 giving a total face value of EUR 11,701,000 issued by **Raiffeisen Bank Company Limited by Shares** (1133 Budapest, Váci út 116-118.) as of **October 24, 2024**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **October 24, 2024**

<b>Name of security</b>	Raiffeisen EUR Előresorolt, de nem Elsőbbségi Szenior Visszahívható 2028_1 Bond
<b>Issuer</b>	Raiffeisen Bank Company Limited by Shares
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	4 years
<b>Date of issue</b>	October 22, 2024
<b>Maturity date</b>	October 20, 2028
<b>Interest type</b>	Variable
<b>Interest rate</b>	In the first three interest periods 3.50%, in the other interest periods 3-month EURIBOR plus 1.25%
<b>Interest payment dates</b>	22.10.2025, 22.10.2026, 22.10.2027, 21.01.2028, 21.04.2028, 22.07.2028, 20.10.2028
<b>Capital repayment</b>	In a lump sum at expiry
<b>Code of security (ISIN)</b>	HU0000364344
<b>Ticker symbol</b>	RBEUR28_1
<b>Face value</b>	EUR 1,000
<b>Number of securities listed</b>	11,701
<b>Listing date</b>	October 24, 2024
<b>First trading day</b>	October 24, 2024
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in Part II, Chapter 5.
<b>Listing price</b>	100 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

**Budapest, October 21, 2024**

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.  
Deputy Director

### Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.