



## EXTRAORDINARY ANNOUNCEMENT

**OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (in English: OPUS GLOBAL Public Limited Company) (registered seat: 59 Andrassy Road, Budapest 1062, Hungary; company registration number: 01-10-042533; hereinafter referred to as: “**Company**”) hereby informs the Esteemed Investors of the following:

On 15 August 2024, the **Company** informed the Esteemed Investor about the decision of the Board of Directors of the **Company** in connection with the increase of the initial capital by share premium in **VIRESOL Keményítő-és Alapanyaggyártó és Forgalmazó Korlátolt Felelősségű Társaság<sup>1</sup>** (registered seat: 0158/5 hrsz, Visonta, 3271 ; company registration number: 10-09-036117; tax number: 25328671-2-10; hereinafter referred to as: “**VIRESOL**”) - as a subsidiary company, which is not obliged to provide regular and extraordinary information, but included in the consolidation of the **Company** and also about the establishment of purchase right on the OPUS GLOBAL Nyrt. ordinary shares (ISIN: HU0000110226; hereinafter referred to as: “**OPUS ordinary shares**”) owned by **VIRESOL** as the result of the capital increase.

Today the **Company** established purchase rights on 55.870.342 pieces of **OPUS ordinary shares** owned by **VIRESOL** for the benefit of the **Company** and for an indefinite term, which purchase right would be transferrable and upon the exercise of such purchase right, the purchase price would be 410 HUF or the Hungarian Forint-equivalent of EUR 1.0311 (depending on the highest price based on the EUR/HUF rate published by the National Bank of Hungary on the day of the execution) for each OPUS ordinary share.

Budapest, 18<sup>th</sup> November 2024

**OPUS GLOBAL Plc.**

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<sup>1</sup> [https://www.bet.hu/site/newkib/en/2024.08./OPUS\\_GLOBAL\\_Nyrt.\\_-Extraordinary\\_Information\\_129110959](https://www.bet.hu/site/newkib/en/2024.08./OPUS_GLOBAL_Nyrt._-Extraordinary_Information_129110959)



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