

To the attention of:

MBH Mortgage Bank Co. Plc.

1117 Budapest, Magyar Tudósok körútja 9. G. building.

Dear Issuer,

The undersigned **CEE Horizon Capital Zártkörűen Működő Részvénytársaság** (company registration number: Cg.01-10-143047; registered office: 1056 Budapest, Váci utca 38.; hereinafter referred to as "**CEE Horizon Capital Zrt.**") hereby informs you of the following in accordance with Section 61 (1) of Act CXX of 2001 on the Capital Market (hereinafter referred to as "**Capital Market Act**"):

Magyar Bankholding Zrt. (hereinafter "**MBH Zrt.**") was dissolved on 30 November 2024 and was replaced on 1 December 2024 by ten successor companies – including CEE Horizon Capital Zrt. – among which a total of 318,883,966 series "A" ordinary shares owned by MBH Zrt., issued by **MBH Bank Plc.** (company registration number: Cg.01-10-040952, registered office: 1056 Budapest, Váci utca 38.; hereinafter: "**MBH Bank**"), representing 98.87% ownership and voting rights in MBH Bank, were distributed. As one of the successor companies of MBH Zrt., CEE Horizon Capital Zrt. acquired a total of 38,110,645 series "A" ordinary shares issued by MBH Bank, representing a shareholding of 11.82% in MBH Bank. MBH Bank, through **MBH Investment Bank Co. Ltd.** (company registration number: Cg.01-10-041206, registered office: 1117 Budapest, Magyar Tudósok körútja 9. G. building; hereinafter: "**MBH BB**"), of which it owns 80.55%, indirectly holds 52,531,760 shares and directly holds 43,425 shares issued by **MBH Mortgage Bank Plc.** (company registration number: Cg.01-10-043638, registered office: 1117 Budapest, Magyar Tudósok körútja 9. G. building; hereinafter: "**Issuer**"), which gives MBH Bank a total shareholding and voting rights of 48.46% in the Issuer. Thus, the proportion of shares and voting rights of CEE Horizon Capital Zrt. in the Issuer with indirect voting rights through MBH Bank and MBH BB increased from 0% to 5.64%* on 1 December 2024, exceeding the 5% threshold set out in Article 61(3) of the Capital Market Act.

Budapest, 2 December 2024

CEE Horizon Capital Zrt.

* Voting rights were calculated in accordance with Section 61 (4) of the Capital Market Act on the basis of all shares to which voting rights are attached pursuant to the provisions of the Articles of Association of MBH Jelzálogbank Plc (including any treasury shares held by MBH Jelzálogbank Plc), irrespective of the provisions limiting the exercise of voting rights.

**Form to be used for announcing the acquisition or disposal of voting shares or voting rights
pursuant to Section 61 of the Capital Market Act**

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: **MBH Mortgage Bank Plc.**
2. Reason for notification (tick the appropriate boxes or boxes):

an acquisition or disposal of voting rights

an acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached

an event changing the breakdown of voting rights

3. Full name of person(s) subject to the notification obligation: **CEE Horizon Capital Zrt.**
4. Full name of shareholder(s) (if different from the person mentioned in point 3): **MBH Investment Bank Co. Ltd.**
5. Date of the transaction and date on which the threshold is crossed or reached: **01/12/2024.**
6. Threshold(s) that is/are crossed or reached: **5%**
7. Notified details:

Voting rights attached to shares							
Class/type of shares (if possible using the ISIN code)	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of shares	Number of voting rights	Number of shares	Number of voting rights		% of voting rights	
			Indirect	Direct	Indirect	Direct	Indirect
Series A ordinary share (HU0000078175)	0	0	6,116,702	0	6,116,702	0	5.64 %
A) PARTICIPATION (based on the total voting rights)	0	0	6,116,702	0	6,116,702	0	5.64 %

8. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

CEE Horizon Capital Zrt. holds a share of 11.82% in MBH Bank. MBH Bank directly holds 0.04% of the Issuer's shares, and indirectly holds a further 48.42% of the Issuer's shares through MBH BB, of which it owns 80.55%, so that MBH Bank holds a total of 48.46% of the Issuer's shares.

9. In case of proxy voting: **n.a.**

[proxy holder's name] [number] of voting rights expires on [date].

10. Additional information:

n.a.

Done at Budapest, 2 December 2024