



### Resolution No. 360/2024 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **MBH D2028/7 Bond**, tranche number 1, in an amount of 4,306 securities with a face value of HUF 10,000 giving a total face value of HUF 43,060,000 issued by **MBH Bank Plc.** (1056 Budapest, Váci u. 38.) as of **December 20, 2024**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **December 20, 2024**

|                                    |                                     |
|------------------------------------|-------------------------------------|
| <b>Name of security</b>            | MBH D2028/7 Bond                    |
| <b>Issuer</b>                      | MBH Bank Plc.                       |
| <b>Type of security</b>            | registered                          |
| <b>Form of security</b>            | dematerialised                      |
| <b>Maturity</b>                    | 3 years and 4 months                |
| <b>Date of issue</b>               | December 19, 2024                   |
| <b>Maturity date</b>               | April 28, 2028                      |
| <b>Capital repayment</b>           | In a lump sum at expiry             |
| <b>Code of security (ISIN)</b>     | HU0000364609                        |
| <b>Ticker symbol</b>               | MBHD2028/7                          |
| <b>Face value</b>                  | HUF 10,000                          |
| <b>Number of securities listed</b> | 4,306                               |
| <b>Listing date</b>                | December 20, 2024                   |
| <b>First trading day</b>           | December 20, 2024                   |
| <b>Trading unit</b>                | 1                                   |
| <b>Price setting</b>               | %                                   |
| <b>Tick</b>                        | 0.0001                              |
| <b>Trading time</b>                | As specified in Part II, Chapter 5. |
| <b>Listing price</b>               | 81.0400 %                           |

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

**Budapest, December 18, 2024**

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.  
Deputy Director

#### Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.