



Resolution No. 361/2024 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **MBH D2029/5 Bond**, tranche number 1, in an amount of 4,167 securities with a face value of HUF 10,000 giving a total face value of HUF 41,670,000 issued by **MBH Bank Plc.** (1056 Budapest, Váci u. 38.) as of **December 20, 2024**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **December 20, 2024**

Name of security	MBH D2029/5 Bond
Issuer	MBH Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	4 years and 4 months
Date of issue	December 19, 2024
Maturity date	April 30, 2029
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000364617
Ticker symbol	MBHD2029/5
Face value	HUF 10,000
Number of securities listed	4,167
Listing date	December 20, 2024
First trading day	December 20, 2024
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	76.0400 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, December 18, 2024

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.