



Resolution No. 18/2025 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **EXIM 2026/3 Bond**, tranche number 1, in an amount of 3,320,000 securities with a face value of HUF 10,000 giving a total face value of HUF 33,200,000,000 issued by **Hungarian Export-Import Bank Private Limited Company** (1065 Budapest, Nagymező u. 46-48.) as of **January 23, 2025**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **January 23, 2025**

Name of security	EXIM 2026/3 Bond
Issuer	Hungarian Export-Import Bank Private Limited Company
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	January 22, 2025
Maturity date	January 21, 2026
Interest type	Fixed
Interest rate	6%
Interest payment dates	January 21, 2026
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000364898
Ticker symbol	EXIM20263
Face value	HUF 10,000
Number of securities listed	3,320,000
Listing date	January 23, 2025
First trading day	January 23, 2025
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	99.3469 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, January 21, 2025

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.