



Resolution No. 21/2025 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. (hereinafter referred to as Exchange) **removes** the dematerialised, registered bonds named **OTP_HUF_2026/1 bond** (ISIN: HU0000362124), in an amount of 1.023.001 securities with a face value of HUF 10,000 giving a total face value of HUF 10,230,010,000 issued by **OTP Bank Plc.** (registered seat: 1051 Budapest, Nádor utca 16.; hereinafter referred to as Issuer), from the Product List as from **February 4, 2025**, at the delisting request submitted by the Issuer.

The Last Day of Trading for the securities is **January 30, 2025**.

Reasoning

In accordance with Section 26.1.6 b) of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, if the Issuer verifies the repurchase, recall, redemption or the fulfillment of the conditions of the withdrawal of a complete series of fixed term securities before maturity, the series of securities will get removed from the Product List. Since the Issuer verified the above, and requested the removal of the securities from the Product List, the Exchange made this resolution upon the request of the Issuer.

Budapest, January 29, 2025

Richárd Végh
CEO

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Exchange Resolution referred to herein. The original Hungarian language version of the Exchange Resolution referred to herein remains to be the solely legally binding material in the subject matter.