



Resolution No. 39/2025 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **EUR 750,000,000 5.250 per cent. Senior Preferred Fixed-to-Floating Callable Notes due 2030**, tranche number 1, in an amount of 750,000 securities with a face value of EUR 1,000 giving a total face value of EUR 750,000,000 issued by **MBH Bank Plc.** (1056 Budapest, Váci u. 38.) as of **February 14, 2025**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **February 14, 2025**

Name of security	EUR 750,000,000 5.250 per cent. Senior Preferred Fixed-to-Floating Callable Notes due 2030
Issuer	MBH Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	5 years
Date of issue	January 29, 2025
Maturity date	January 29, 2030
Interest type	Variable
Interest rate	As specified in Final Terms
Interest payment dates	As specified in Final Terms
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	XS2978001324
Ticker symbol	MBHEURXSP30A
Face value	EUR 1,000
Number of securities listed	750,000
Listing date	February 14, 2025
First trading day	February 14, 2025
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	99.6200 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, February 12, 2025

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.