



Resolution No. 40/2025 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **MJ28NF02 Mortgage Bond**, tranche number 1, in an amount of 600,000 securities with a face value of HUF 10,000 giving a total face value of HUF 6,000,000,000 issued by **MBH Mortgage Bank Co. Plc.** (1117 Budapest, Magyar Tudósok körútja 9. G ép.) as of **February 14, 2025**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **February 14, 2025**

Name of security	MJ28NF02 Mortgage Bond
Issuer	MBH Mortgage Bank Co. Plc.
Type of security	registered
Form of security	dematerialised
Maturity	3 years and 2 months
Date of issue	February 13, 2025
Maturity date	April 25, 2028
Interest type	Fixed
Interest rate	7%
Interest payment dates	April 25, 2026; April 25, 2027; April 25, 2028
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000653829
Ticker symbol	MJ28NF02
Face value	HUF 10,000
Number of securities listed	600,000
Listing date	February 14, 2025
First trading day	February 14, 2025
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, February 12, 2025

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.