



Resolution No. 98/2025 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **108.55% ERSTE USD 25-27 Kamathalmozó II Bond**, tranche number 1, in an amount of 10,549 securities with a face value of USD 1,000 giving a total face value of USD 10,549,000 issued by **ERSTE BANK HUNGARY Zártkörűen Működő Részvénytársaság** (1138 Budapest, Népfürdő utca 24-26.) as of **March 18, 2025**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **March 18, 2025**

Name of security	108.55% ERSTE USD 25-27 Kamathalmozó II Bond
Issuer	ERSTE BANK HUNGARY Zártkörűen Működő Részvénytársaság
Type of security	registered
Form of security	dematerialised
Maturity	2 years
Date of issue	March 14, 2025
Maturity date	March 17, 2027
Interest type	Fixed
Interest rate	8.55% for the full term of the Bond
Interest payment dates	March 17, 2027
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000365036
Ticker symbol	EBH270317USD
Face value	USD 1,000
Number of securities listed	10,549
Listing date	March 18, 2025
First trading day	March 18, 2025
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, March 14, 2025

on behalf of the Budapest Stock Exchange Plc.:

Attila Varga-Balázs
Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.