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Statistical code:

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Company Reg. No.:

Name of company: **DVM Group Kft.**

Seat and phone no. of company: **1052 Budapest Türr István utca 8.**

Annual report

for business year
2025.01.01-2025.06.30

Date: Budapest, 2025.08.15

Manager (representative) of company

P.H.

Statistical code:

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Company Reg. No.:

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Balance sheet date: 30.06.2025 (day/month/year)

BALANCE SHEET version A

Assets

figures in HUF thousand

Serial No.	Description	Previous year	Adjustments for previous years	Subject year
a	b	c	d	e
01.	A. Fixed assets (lines 02+10+18)			15 665 393
02.	I. INTANGIBLE ASSETS (lines 03-09)			54 234
03.	Capitalized value of foundation and transformation			
04.	Value of R&D			
05.	Rights representing assets			2 559
06.	Intellectual property			51 675
07.	Goodwill			
08.	Advances for intangible assets			
09.	Value adjustment for intangibles			
10.	II. TANGIBLE ASSETS (lines 11-17)			1 973 807
11.	Real estates and related rights representing assets			1 615 615
12.	Technical equipment, machinery and vehicles			25 321
13.	Other equipment, fittings and vehicles			256 912
14.	Breeders			
15.	Capital expenditures, reconstruction			75 959
16.	Advance for capital expenditures			
17.	Value adjustment for tangible assets			
18.	III. FINANCIAL ASSETS (lines 19-28)			13 637 352
19.	Long-term participation in related companies			
20.	Long-term lendings to related companies			8 356 325
21.	Long-term considerable participations			
22.	Long-term lendings to considerable participation companies			
23.	Other long-term participations			4 090 997
24.	Long-term lendings to other holding companies			
25.	Other long-term lendings			1 190 030
26.	Securities representing long-term credit relationships			
27.	Value adjustment for financial assets			
28.	Revaluation difference on investments			

Statistical code:

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Company Reg. No.:

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Balance sheet date: 30.06.2025 (day/month/year)

BALANCE SHEET version A
Assets

figures in HUF thousand

Serial No.	Description	Previous year	Adjustments for previous years	Subject year
a	b	c	d	e
29.	B. Current assets (lines 30+37+46+53)			12 922 489
30.	I. STOCKS (lines 31-36)			
31.	Materials			
32.	Unfinished and semi-finished products			
33.	Pups,porkers and other animals			
34.	Finished products			
35.	Goods			
36.	Advances for stock			
37.	II. RECEIVABLES (lines 38-45)			9 186 061
38.	Receivables from delivering goods and services (buyers)			6 813 353
39.	Receivables from related companies			167 044
40.	Receivables from considerable participation companies			
41.	Receivables from other holding companies			170 607
42.	Receivables from Bills of Exchange			
43.	Other receivables			2 035 057
44.	Revaluation difference on accounts			
45.	Positive revaluation difference on			
46.	III. SECURITIES (lines 47-52)			
47.	Participations in related companies			
48.	Considerable participation			
49.	Other business shares			
50.	Own shares, own business shares			
51.	Securities for resale representing credit relationship			
52.	Revaluation difference on securities			
53.	IV. LIQUID ASSETS (lines 54-55)			3 736 428
54.	Petty cash, cheques			326 171
55.	Bank deposits			3 410 257
56.	C. Prepayments (lines 57-59)			151 376
57.	Prepayments on revenues			
58.	Prepayments on costs and expenses			151 376
59.	Deferred expenses			

Date: Budapest, 2025.08.15

P.H.

Manager (representative) of company

60.	Halasztott ráfordítások			
61.	TOTAL ASSETS (lines 01+29+56)			28 739 258

Date: Budapest, 2025.08.15

P.H.

Manager (representative) of company

Statistical code:

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Company Reg. No.:

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Balance sheet date: 30.06.2025 (day/month/year)

BALANCE SHEET version A
Liabilities

figures in HUF thousand

Serial No.	Description	Previous year	Adjustments for previous years	Subject year
a	b	c	d	e
62.	D. Shareholders' equity (62-64+65+66+67+68+71)			8 713 397
63.	I. SUBSCRIBED CAPITAL			100 000
64.	out of this:a,repurchased business share at nominal value			
65.	II. SUBSCRIBED BUT UNPAID CAPITAL (-)			
66.	III. CAPITAL RESERVES			
67.	IV. PROFIT RESERVES			6 721 747
68.	V. TIED-UP RESERVES			868 510
69.	VI. VALUATION RESERVES			
70.	Revaluation reserve on value adjustments			
71.	Revaluation reserve on fair valuation			
72.	VII. PROFIT AFTER TAX			1 023 140
73.	E. Provisions (lines 73-75)			
74.	Provisions for contingent liabilities			
75.	Provisions for future liabilities			
76.	Other provisions			
77.	F. Liabilities (lines 77+82+92)			18 259 329
78.	I. DEFERRED LIABILITIES (Lines 78-81)			
79.	Deferred liabilities to related companies			
80.	Deferred liabilities to considerable participation companies			
81.	Deferred liabilities to other holding companies			
82.	Deferred liabilities to other enterprises			

Statistical code:

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Company Reg. No.:

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Balance sheet date: 30.06.2025 (day/month/year)

BALANCE SHEET version A
Liabilities

figures in HUF thousand

Serial No.	Description	Previous year	Adjustments for previous years	Subject year
a	b	c	d	e
83.	II. LONG-TERM LIABILITIES (lines 83-91)			8 876 390
84.	Long-term borrowings			724 752
85.	Convertible bonds			
86.	Liabilities from bond issues			8 000 000
87.	Borrowings for capital expenditures and developments			151 638
88.	Other long-term borrowings			
89.	Long-term liabilities to related companies			
90.	Long-term liabilities to considerable participation companies			
91.	Long-term liabilities to other holding companies			
92.	Other long-term liabilities			
93.	Deferred tax liability			
94.	III. CURRENT LIABILITIES (lines 93, 95-104)			9 382 939
95.	Short-term borrowings			636 124
96.	out of this: convertible bonds			
97.	Short-term credits			
98.	Advances from buyers			1 293 628
99.	Liabilities from delivering goods and services (suppliers)			6 338 927
100.	Liabilities due to Bills of Exchange			
101.	Short-term liabilities to related companies			
102.	Short-term liabilities to considerable participation companies			
103.	Short-term liabilities to other holding companies			
104.	Other short-term liabilities			1 114 260
105.	Revaluation difference on accounts			
106.	Negative revaluation difference on			
107.	G. Accruals (lines 106-108)			1 766 532
108.	Accrued revenues			1 312 562
109.	Accrued costs and expenses			205 151
110.	Deferred expenses			248 819
111.	TOTAL LIABILITIES (lines 61+72+76+105)			28 739 258