

ANNOUNCEMENT OF UNICREDIT JELZÁLOGBANK ZRT.

UniCredit Jelzálogbank Zrt. (hereinafter referred to as: "Issuer") publicly offers to issue the **UCJBK 2027/B-001** Bond with the maturity of 22 May 2027, floater coupon (3 months EURIBOR + 0,15%, bullet end, in registered form, within the framework of the HUF 180 billion Mortgage Bond and Unsecured Bond Issue Program for 2025-2026 for institutional investors, primarily for the purpose of resale to clients.

The basis of the issue: the Board Decision No. 24/2025 (23 April, 2025) of UniCredit Jelzálogbank Zrt.

The disclosure of this announcement does not restrict the right of the Issuer to postpone or withdraw the issuance.

Organizer and
Lead Manager: UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.)
Phone: (+36 1) 428-8512

Date of subscription: **19 May 2026, 10:00 (AM) – 21 May 2026, 11:00 (AM)**

Location of the subscription: UniCredit Bank Hungary Zrt. (1054 Budapest, Szabadság tér 5-6.)
Phone: (+36 1) 428-8512

Conditions of the Bond intended to be issued are detailed in the Final Terms (14 May 2026), which are published on the homepages of the Issuer (www.jelzalogbank.hu), the Lead Manager (www.unicreditbank.hu), the Budapest Stock Exchange (www.bet.hu) and the Hungarian National Bank (kozzetetelek.mnb.hu).