Budapest, 7 August 2026

MOL Group releases 2026 Half Year Report

MOL Plc. published the following documents today:

- 2026 Half-year report
- Presentation of Q2 and H1 2026 results
- Financial & operational data
- H1 2026 results press release
- Updated Investor Presentation

Highlights of the period:

- Upstream performance was supported by a favorable crude oil and natural gas price environment.
- Downstream results benefited from external factors in both refining and petrochemicals.
- Consumer Services performance was impacted by fuel price controls across several markets.
- Circular Economy Services remained profitable due to seasonality and as efficiency measures continued to take effect
- Profit after tax reached USD 786 million in Q2 2026.

The Group delivered USD 786 million profit after tax during the quarter. Strong crude oil and natural gas prices, outstanding refining margins and significantly improved petrochemicals margins contributed materially to the Group's performance. While Upstream and Downstream benefited from external market conditions, Consumer Services results were adversely affected by fuel price and margin caps introduced across several markets.

Zsolt Hernádi, MOL Chairman & CEO, comments:

"So far, 2026 has proven to be an extremely volatile year, even by the standards of recent years, but MOL Group has once again demonstrated that it is capable of growing stronger even under difficult conditions. The first quarter of the year was largely characterized by operational challenges. The Druzhba pipeline has never been shut down for such a long period, but we used this situation to further diversify our supply portfolio. In the second quarter of 2026, the external environment supported our performance, but we also achieved important milestones in implementing our E&P strategy. By the end of July, we acquired Shell's Cypriot subsidiary - the most significant upstream acquisition of the decade - gaining a 35 percent stake in the Aphrodite gas field. Strong oil and gas prices, as well as high refining and petrochemical margins, contributed significantly to our results.

Given the volatility of the energy industry, we always prepare for the most challenging environment, even amid favorable external conditions. The current heat wave proves it: the energy and water supplies necessary for our lives and operations are not a given - we must work hard to protect them. Our task is to become even more resilient: to maintain financial and operational discipline, strengthen our competitiveness, and continue implementing our strategic investments. These remain the foundations of the MOL Group's long-term success."

For further information, please contact Investor Relations:

Tel: +36 1 464 1395
Email: investorrelations@mol.hu