Resolution No. 391/2026 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **UCJBG 2031/C Mortgage Bond**, tranche number 1, in an amount of 2,000,000 securities with a face value of HUF 10,000 giving a total face value of HUF 20,000,000,000 issued by **UniCredit Jelzálogbank Zrt.** (1054 Budapest, Szabadság tér 5-6.) as of **October 12, 2026**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **October 12, 2026**

Name of security	UCJBG 2031/C Mortgage Bond
Issuer	UniCredit Jelzálogbank Zrt.
Type of security	registered
Form of security	dematerialised
Maturity	5 years
Date of issue	October 8, 2026
Maturity date	October 8, 2031
Interest type	Variable
Interest rate	3 month BUBOR + 1.00% interest surcharge
Interest payment dates	Quarterly: 08.01, 08.04, 08.07, 08.10
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000653993
Ticker symbol	UCJBG2031C
Face value	HUF 10,000
Number of securities listed	2,000,000
Listing date	October 12, 2026
First trading day	October 12, 2026
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, October 8, 2026

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.
Deputy Director

Important notice:
All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.