

Extraordinary Announcement on the Approval of the EU Follow-on Prospectus

O3 Partners N.V. (registered seat: 3013 AK Rotterdam, Stationsplein 45, the Netherlands; company registration number: 96066717; tax number: NL867455263B01) (the “**Issuer**”) hereby informs capital market participants and investors that the Netherlands Authority for the Financial Markets (Stichting Autoriteit Financiële Markten; registered office: Vijzelgracht 50, 1017 HS Amsterdam, the Netherlands) (the “**AFM**”), acting as competent authority under Regulation (EU) 2017/1129 of the European Parliament and of the Council (the “**Prospectus Regulation**”), approved on 20 October 2026 the EU Follow-on Prospectus of the Issuer, drawn up in accordance with Article 14a of the Prospectus Regulation (the “**Prospectus**”).

The Prospectus has been prepared in connection with (i) the public offering in Hungary of up to 1,764,706 newly issued ordinary shares of the Issuer (the “**New Shares**”), and (ii) the admission to trading on the regulated market operated by the Budapest Stock Exchange Ltd. (the “**BSE**”) of all ordinary shares of the Issuer, namely the 3,346,259 registered, dematerialised ordinary shares with a nominal value of EUR 2.00 each (ISIN: NL0015002161) currently registered on BSE Xtend, a multilateral trading facility operated by the BSE, and the New Shares (together, the “**Shares**”).

At the Issuer’s request, the AFM will notify the approval of the Prospectus, pursuant to Article 25 of the Prospectus Regulation, to the Magyar Nemzeti Bank (registered seat: 1054 Budapest, Szabadság tér 8-9.) (the “**MNB**”) as the competent authority of Hungary, the host Member State, together with the Hungarian translation of the summary of the Prospectus.

In view of the approval, the Issuer will apply to the BSE for the delisting of its existing ordinary shares from BSE Xtend and, simultaneously, for the admission of the Shares to the Standard Category of the Equities Section of the regulated market operated by the BSE. Under the rules applicable to BSE Xtend, the delisting will take effect on the trading day immediately preceding the date of admission to the Standard Category. The date of admission and the first day of trading will be determined by the decision of the BSE.

In connection with the admission to the Standard Category, the Issuer intends to raise capital through the public offering of the New Shares in Hungary. For the details of the capital raising and of the admission of the Shares to the Standard Category, please refer to the Prospectus.

The Prospectus, together with the Hungarian translation of its summary, will be published on the websites of the Issuer (<https://investorrelations.o3.partners/>), the AFM (<https://www.afm.nl/>), the BSE (<https://www.bet.hu/>) and the MNB (<https://kozzetetelek.mnb.hu/>).

Rotterdam, 20 October 2026

dr. Péter Oszkó
O3 Partners N.V.