Resolution No. 435/2026 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **OTP_HUF_2027/11 Bond**, tranche number 1, in an amount of 1,567,370 securities with a face value of HUF 10,000 giving a total face value of HUF 15,673,700,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **November 12, 2026**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **November 12, 2026**

Name of security	OTP_HUF_2027/11 Bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	November 6, 2026
Maturity date	November 6, 2027
Interest type	Fixed
Interest rate	5%
Interest payment dates	November 6, 2027
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000367164
Ticker symbol	OTPHUF2711
Face value	HUF 10,000
Number of securities listed	1,567,370
Listing date	November 12, 2026
First trading day	November 12, 2026
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, November 10, 2026

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.
Deputy Director

Important notice:
All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.